

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 November 2015 (the “**Prospectus**”) issued by SFK Construction Holdings Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Public Offer and the International Placing described below before deciding whether or not to invest in the Shares thereby offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, China Everbright Securities (HK) Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer being Saturday, 2 January 2016. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Public Offer. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*



## **SFK CONSTRUCTION HOLDINGS LIMITED**

**新福港建設集團有限公司**

*(Incorporated in Bermuda with limited liability)*

### **GLOBAL OFFERING**

**Number of Offer Shares under the : 100,000,000 Shares (subject to the  
Global Offering Over-allotment Option)**

**Number of International Placing : 90,000,000 Shares (subject to  
Shares adjustment and the Over-allotment  
Option)**

**Number of Public Offer Shares : 10,000,000 Shares (subject to  
adjustment)**

**Offer Price : Not more than HK\$1.50 per Offer  
Share, plus brokerage fee of 1.0%,  
SFC transaction levy of 0.0027% and  
Stock Exchange trading fee of  
0.005% (payable in full on  
application in Hong Kong dollars and  
subject to refund on final pricing)**

**Nominal value : HK\$0.10 per Share**

**Stock code : 1447**

**Sole Sponsor**



**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**



Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalisation Issue and the Global Offering (including any Shares which may be issued by the Company pursuant to the exercise of the Over-allotment Option and the exercise of any options which may be granted under the Share Option Scheme). Assuming the Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 10 December 2015, it is expected that dealings in the Shares on the Stock Exchange commence at 9:00 a.m. on Thursday, 10 December 2015. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.sfkchl.com.hk](http://www.sfkchl.com.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), respectively.

The Global Offering comprises the Public Offer of 10,000,000 Shares (subject to adjustment and including 1,000,000 Employee Reserved Shares) representing approximately 10% of the total number of Offer Shares under the Global Offering and the International Placing of 90,000,000 Shares (subject to adjustment and the Over-allotment Option) representing approximately 90% of the total number of Offer Shares under the Global Offering. The allocation of the Offer Shares between the Public Offer and the International Placing will be subject to adjustment as described in the section "Structure and Conditions of the Global Offering" in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators pursuant to the International Placing Underwriting Agreement, to require the Company to allot and issue up to 15,000,000 additional new Shares, representing approximately 15% of the initial number of Offer Shares, at the Offer Price to cover over-allocations in the International Placing, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.50 per Offer Share and is currently expected to be not less than HK\$1.10 per Offer Share, unless otherwise announced. Investors applying for Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.50 for each Offer Share together with a brokerage of 1.0%, a SFC transaction levy of 0.0027% and a Stock Exchange trading fee of 0.005% which equal to a total of HK\$3,030.23 for one board lot of 2,000 Shares, subject to refund if the Offer Price as finally determined is less than HK\$1.50 per Offer Share.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms and the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) for the HK eIPO White Form service.** Applicants who would like to have the allotted Public Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS. Applicants who are Eligible Employees, would like to have the allotted Public Offer Shares issued in their own names and would like their application to be given preferential treatment should complete and sign the **PINK** Application Form.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 30 November 2015, until 12:00 noon on Thursday, 3 December 2015 from:

1. the following address of the Public Offer Underwriters:

**Innovax Capital Limited**

Office 1, 1st Floor  
Lucky Building  
39 Wellington Street  
Hong Kong

**China Everbright Securities (HK) Limited**

36th Floor, Far East Finance Centre  
16 Harcourt Road  
Admiralty  
Hong Kong

2. any of the following branches of the receiving bank:

**Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Connaught Road Central Branch	13-14 Connaught Road Central
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
<b>Kowloon</b>	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	194 Cheung Sha Wan Road Branch	194-196 Cheung Sha Wan Road, Sham Shui Po, Kowloon
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
<b>New Territories</b>	Fo Tan Branch	No 2, 1/F Shatin Galleria, 18-24 Shan Mei Street, Fo Tan
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 30 November 2015 until 12:00 noon on Thursday, 3 December 2015 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

A **PINK** Application Form together with the Prospectus can be collected from 9:00 a.m. on Monday, 30 November 2015 until 12:00 noon on Wednesday, 2 December 2015 from the Company's headquarters at Rooms 3207-10, 32/F, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong. Electronic copies of the **PINK** Application Form and the Prospectus can be viewed from the website of the Company at [www.sfkchl.com.hk](http://www.sfkchl.com.hk).

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**Bank of China (Hong Kong) Nominees Limited — SFK Construction Public Offer**" attached, should be deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **HK eIPO White Form** may submit applications through the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Monday, 30 November 2015 until 11:30 a.m. on Thursday, 3 December 2015 or such later time as described in the section "How to Apply for Public Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 30 November 2015 until 12:00 noon on Thursday, 3 December 2015 or such later time as described in the section "How to Apply for Public Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus.

The completed **PINK** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "**Bank of China (Hong Kong) Nominees Limited — SFK Construction Public Offer**" for the payment must be deposited in the collection box located at the Company's headquarters at Rooms 3207-10, 32/F, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong by 4:00 p.m. on Wednesday, 2 December 2015.

Please refer to the sections "Structure and conditions of the Global Offering" and "How to apply for Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Public Offer and the Employee Preferential Offering and the basis of allocation of the Public Offer Shares and the Employee Reserved Shares (i) in The Standard (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and (iv) on the Company's website ([www.sfkchl.com.hk](http://www.sfkchl.com.hk)) on Wednesday, 9 December 2015. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer and Employee Preferential Offering will be available through a variety of channels from Wednesday, 9 December 2015 as described in the section "How to apply for Public Offer Shares — Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Thursday, 10 December 2015 provided that the Global Offering has become unconditional and the right of termination described in the section "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 10 December 2015. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1447.

By order of the Board of Directors  
**SFK Construction Holdings Limited**  
**Chan Ki Chun**  
*Chairman*

Hong Kong, 30 November 2015

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chan Ki Chun, Mr. Chan Chor Tung, Mr. Yung Kim Man and Mr. Yeung Cho Yin, William, as executive Directors; Mr. Lam Leung Tsun, Mr. Jim Fun Kwong, Frederick and Mr. Chan Kim Hung, Simon, as independent non-executive Directors.*

*Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).*