

Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 November 2015 (the “**Prospectus**”) issued by Clear Lift Holdings Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

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CLEAR LIFT HOLDINGS LIMITED

焯陞企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER AND PLACING

**Number of Offer Shares : 250,000,000 Shares (subject to the
Adjustment Options)**

Number of Public Offer Shares : 25,000,000 Shares (subject to reallocation)

**Number of Placing Shares : 141,744,000 New Shares and 83,256,000
Sale Shares (subject to reallocation and
Adjustment Options)**

**Offer Price : Not more than HK\$0.48 per Offer Share
and not less than HK\$0.32 per Offer
Share (payable in full on application in
Hong Kong dollars) plus brokerage of
1%, SFC transaction levy of 0.0027%,
and Stock Exchange trading fee of
0.005%**

Nominal value : HK\$0.01 per Share

Stock code : 1341

Sole Sponsor



RHB Capital Hong Kong Limited

Sole Global Coordinator



RHB Securities Hong Kong Limited

Joint Bookrunners



RHB Securities Hong Kong Limited



China Industrial Securities International Capital Limited

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and any Shares to be issued pursuant to the Share Offer and as mentioned in the Prospectus (including any Shares which may be issued under the Capitalisation Issue, the Adjustment Options and pursuant to the exercise of the options which may be granted under the Share Option Scheme).

The Share Offer comprises the Placing and the Public Offer. A total of initially 250,000,000 Shares (subject to the Adjustment Options) will be made available under the Share Offer, of which 225,000,000 Shares, comprising 141,744,000 New Shares and 83,256,000 Sale Shares (subject to reallocation and the Adjustment Options), representing 90% of the Offer Shares, will be conditionally placed under the Placing. The remaining 25,000,000 Shares (subject to reallocation), representing 10% of the Offer Shares, will be offered under the Public Offer. The allocation of the Offer Shares between the Placing and the Public Offer will be subject to adjustment as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

In addition, the Company has also granted the Adjustment Options to the Sole Global Coordinator (for itself and on behalf of the Underwriters) under the Underwriting Agreements pursuant to which the Sole Global Coordinator may either exercise the Offer Size Adjustment Option prior to the Listing or exercise the Over-allotment Option from the date of the Prospectus to the 30th day from the last day for lodging applications under the Share Offer, pursuant to any of which the Company is required to allot and issue up to 37,500,000 additional Shares at the Offer Price, representing 15% of the Offer Shares initially available under the Share Offer, on the same terms as those applicable to the Share Offer, solely to cover any over-allocations in the Share Offer. The Company will disclose in its allotment results announcement whether and to what extent the Offer Size Adjustment Option has been exercised, and will confirm in the announcement that, if the Offer Size Adjustment Option is not exercised by then, the Offer Size Adjustment Option will lapse and cannot be exercised on any future date. The allotment results announcement will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.chimkeegroup.com.hk.

If the Stock Exchange grants approval for the listing of, and permission to deal in, the Shares and we comply with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares or any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.48 per Offer Share and is expected to be not less than HK\$0.32 per Offer Share. Applicants must pay the maximum indicative Offer Price of HK\$0.48 per Offer Share plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee in full upon application for Shares under the terms set out in the Application Forms, subject to refund if the Offer Price as finally determined is lower than HK\$0.48 per Offer Share.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who would like the allotted Public Offer Shares to be issued in their own names should either use the **WHITE** Application Form or apply online through www.hkeipo.hk. Applicants who would like the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts should use a **YELLOW** Application Form or electronically instruct HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 30 November 2015 until 12:00 noon on Thursday, 3 December 2015 from:

(i) the following office of the Sole Global Coordinator:

RHB Securities Hong Kong Limited at 12th Floor, World-Wide House, 19 Des Voeux Road Central, Hong Kong

(ii) the following office of the Sole Sponsor:

RHB Capital Hong Kong Limited at 12th Floor, World-Wide House, 19 Des Voeux Road Central, Hong Kong

(iii) any of the following branches of DBS Bank (Hong Kong) Limited, the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central
	United Centre Branch	Shops 1015–1018 on 1/F & Shops, 2032–2034, 2/F, United Centre, 95 Queensway, Admiralty
	North Point Branch	G/F, 391 King's Road, North Point
Kowloon	Tsimshatsui Branch	G/F, 22–24 Cameron Road, Tsim Sha Tsui
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong

District	Branch Name	Address
New Territories	Yuen Long Branch	G/F, 1–5 Tai Tong Road, Yuen Long
	Shatin Plaza Branch	Shops 47–48, Level 1, Shatin Plaza, 21–27 Sha Tin Centre Street, Shatin
	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 30 November 2015 until 12:00 noon on Thursday, 3 December 2015 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker’s cashier order attached and marked payable to “Ting Hong Nominees Limited — Clear Lift Public Offer” for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Monday, 30 November 2015 — 9:00 a.m. to 5:00 p.m.
Tuesday, 1 December 2015 — 9:00 a.m. to 5:00 p.m.
Wednesday, 2 December 2015 — 9:00 a.m. to 5:00 p.m.
Thursday, 3 December 2015 — 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 3 December 2015, the last application day or such later time as described in the sub-section headed “How to apply for Public Offer Shares — Effect of bad weather on the opening of the applications lists” in the Prospectus.

Applicants may submit applications to the HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Monday, 30 November 2015 until 11:30 a.m. on Thursday, 3 December 2015 (24 hours daily, except on the last application day) or such later time as described in the sub-section headed “How to apply for Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus.

CCASS Participants can input electronic application instructions from 9:00 a.m. on Monday, 30 November 2015 until 12:00 noon on Thursday, 3 December 2015 or such later time as described in the sub-section headed “How to apply for Public Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Wednesday, 9 December 2015 (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Journal (in Chinese); (iii) on the Company’s website at www.chimkeegroup.com.hk; and (iv) on the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) and the number of the Public Offer Shares successfully applied for under **WHITE** and **YELLOW** application forms, or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk), will be made available through a variety of channels as described in the sub-section headed “How to apply for Public Offer Shares — Publication of results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid certificate of title at 8:00 a.m. on the Listing Date provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Thursday, 10 December 2015, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, 10 December 2015. The Shares will be traded in board lot of 8,000 Shares each under the stock code 1341.

By order of the Board
Clear Lift Holdings Limited
Tang Yiu Chi James
Chairman and Executive Director

Hong Kong, 30 November 2015

As at the date of this announcement, the Board comprises Mr. Tang Yiu Chi James, Mr. Kwok Ho, as executive Directors; and Mr. Kwok Ping Man, Mr. Chu Wai Wa Fangus, Ms. Pang Yuen Shan Christina as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese).