

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/11/2015		
To: Hong Kong Exchanges and	l Clearing l	Limited		
Name of Issuer	LISI GRO	UP (HOLDINGS)	LIMITED	
Date Submitted	01/12/201:	5		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares		144,41,4		
(1) Stock code : <u>526</u>	_Description	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth 1	0,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	<u>N</u>	il	Nil	Nil
Balance at close of the month	<u>1</u> (0,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code: N/A	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		***************************************	
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:	, , , , , , , , , , , , , , , , , , , ,	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
. •			
Balance at close of preceding month Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,581,631,935	N/A	N/A	N/A
Increase/ (decrease) during the month	0			
Balance at close of the month	4,581,631,935			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and ¹ class of shares issuable Granted Exercised Lapsed Cancelled 1.N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	`	nary shares) N/A		
		((Other class) N/A		

Class and description		Amount at close of preceding month	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.						
	 .					
44444						
Stock code (if listed)			·····			
Class of shares		المراجعة والمراجعة والمراجع والمراجعة والمراجعة والمراجعة والمراجعة والمراجع				
issuable (Note 1)						
Subscription price		earlie than the represent				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		agalitati dinga dinga dinga dinga magaman				
	-termerer					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	····-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				dinary shares) N/A		
			(Prefe	erence shares) $\overline{N/A}$		
				(Other class) N/A		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
(/ /)		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	NJ/A	
	N/A N/A	
(Other class)	N/A	
(0000)	11/11	

	mer movements i	n Issued Share Capital (N/A)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue					month
			Class of shares issuable _ (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares issuable _ (Note 1)	and the second s		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares issuable(Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable			
4.	Bonus issue		Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		

	Type of Issue			ror Main	Воаг	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new
							_
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Albana Alexandra de la compansión de la co	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	WINDSHAP API AN ANTON			
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

r				For Main	Board	and GEM listed	
						No. of new shares of issuer	No. of
						snares of issuer ssued during the	new
						month pursuant	issuer
						thereto	which
							may be
							issued
							pursuant thereto as
							at close
							of the
	Type of Issue	·	***************************************				month
			Class of shares issuab (Note 1)	ele			
	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab	le		A	
10 (Other	Stata	(Note 1)				
	(Please specify)	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sl	hares)	N/A	
				Preference sl			
			((Other			
To+-	ol ingranse / /docree	ase) in ordinary shares during	the month (i.e. Taral of A.	o E).	(1)	NIL	
108	ai merease / (decrea	ioc) in Orumary Shares utiling	s me monin (i.e. Total of A t	υ <i>Ε j</i> .	(1)		
					(2)	NIL	
Tota	al increase / (decrea	ase) in preference shares duri	ing the month (i.e. Total of A	to E):		NIL	
Tota	al increase / (decree	ace) in other classes of chares	during the month (i.e. Total	l of A to Tile		NIL	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Lau Kin Hon</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes :

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.

For Main Board and GEM listed issuers