

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/11/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Jicheng Holdings Limited	
Date Submitted	01/12/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1027</u> Descrip	otion :	China Jio	cheng
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	25,000,000,000	HK\$0.0004	HK\$10,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	25,000,000,000	<u>HK\$0.0004</u>	HK\$10,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month			
Increase/(decrease)					
Balance at close of t	he month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	15,000,000,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	15,000,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
HK\$1.57						
(23/01/2015)						
Ordinary shares	-	-	-	-	-	60,000,000
(Note 1)						
(11000 1)						
2.N/A						
2.1 1/11						
shares				,		
(Note 1)						
3.N/A						
shares						
(Note 1)						
(1000 1)		То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
				,		
		· ·		Other class)	11//71	
Total funds raised dur		trom exercise o				
options (State currence	cy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>2.N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
	( / / )	-			
<u>4.N/A</u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers
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Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / ) 					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )	,	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	_	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
	-	
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Tupo of Lague					No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						monui
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
-	0	At price. State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>NT</b> (1)
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Class of shares issuable ( <i>Note 1</i> )				
Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
	Class of shares repurchased ( <i>Note 1</i> )				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>	<u>N/A</u>
	Class of shares redeemed ( <i>Note 1</i> )				
Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )				
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
	Scrip dividend At price : State currency – Repurchase of shares Redemption of shares State	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares         Cancellation date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Redemption of shares       Class of shares issuable (Note 1)         Redemption of shares       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Consideration issue At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       EGM approval date:	Scrip dividend       At price : State currency       Class of shares issuable (// / / date : (dd/mm/yyyy))         EGM approval date:       ( / / / / / / / / / / / / / / / / / / /	Scrip dividend       At price : State currency       Class of shares issuable (/// / )         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/ / )         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (/ / / )         Redemption of shares       Class of shares (/ / / )         Redemption of shares       Class of shares (/ / / )         Redemption of shares       Class of shares issuable (/ / )         Redemption of shares       Class of shares issuable (/ / )         Consideration issue At price : State currency       Class of shares issuable (/ / )         Consideration issue At price : State currency       Issue and allotment (/ / )         EGM approval date: (/ / )       (/ / )         EGM approval date: (/ / )       EGM approval date: (/ / )	Type of Issue       Class of shares issuable (Note 1)         Scrip dividend       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       (///)         Begurchase of shares       (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       (///)         Redemption of shares       (///)         Redemption date : (///)       (///)         Redemption date : (///)       N/A         Class of shares       (///)         Redemption date : (///)       N/A         Class of shares issuable (Mote 1)       N/A         Redemption ate : (///)       N/A         Class of shares issuable (Mote 1)       N/A         Redemption ate : (///)       N/A         Consideration issue At price : State (urrency — Class of shares issuable (More 1)       N/A         Consideration issue At price : State (urrency — Equiption date: (///)       Issue and allotment (///)         EGM approval date: (d/mm/yyyy)       EGM approval date: (///)         EGM approval date: (d/mm/yyyy)       EGM approval date: (///)

		F	For Main Boa	Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of	
		Class of shares issuable ( <i>Note 1</i> )	Ordinary shares			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(// )			
		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>	
			Ordinary shar eference shar (Other cla	res) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Cheung Ka Shing
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*