

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

	changes and C	learing Lim	ited			
Name of Issuer Date Submitted Miko Inter 3 /12/2015				al Holdings Lin	nited	
I. Movements in Au	thorised Share	Capital				
1. Ordinary Shares						
(1) Stock code :	1247	Descripti	on :	Ordinary	Shares	
			No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth	10,0	00,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			Nil		Nil
Balance at close of	the month		10,0	00,000,000	HK\$0.01	HK\$100,000,000
Balance at close of (2) Stock code :	the month	Descripti	,	00,000,000 <u>N/A</u>	HK\$0.01	HK\$100,000,000
		Descripti	on :		HK\$0.01 Par value (State currency)	HK\$100,000,000 Authorised share capital (State currency)
	N/A		on :	N/A of ordinary	Par value	Authorised share capital
(2) Stock code :	N/A preceding mor		on :	N/A of ordinary	Par value	Authorised share capital

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Stock code :	N/A	Description	on: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close c	of preceding mo	onth _			
Increase/(decreas	e)	_		_	
Balance at close o	of the month	_			
3. Other Classes of	of Shares				
3. Other Classes of Stock code:	of Shares	Description			
		Descriptio			Authorised share capita
	N/A	Descriptio	on : <u>N/A</u> No. of other classes	s Par value	Authorised share capita
Stock code :	N/A of preceding mo	Descriptio	on : <u>N/A</u> No. of other classes	s Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	824,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	***			
Balance at close of the month	824,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during the of issuer which may including EGM month pursuant thereto be issued pursuant approval date thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share **Option Scheme** (27/12/2013) Ordinary shares 430,000 4,920,000 (Note 1) 2. Share Option Scheme Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

Warrants to Issue Charge of the Iss	For Main Board and GEM listed issuers lssuer which are to be Listed					ed issuers
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. N/A	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)				
2. N/A	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()				
	<u> </u>			- 		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Т		linary shares) rence shares)	Nil N/A	-

(Other class)

N/A

Convertibles (i.e. Convertible into S	hares of the Issuer	r which are to be Liste	∌d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Charle and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
	_ _ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Orc	dinary shares)	Nil	
				rence shares) (Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
		-
2. N/A		
2. <u>11/7</u>	1	
-	1	
	-	
shares (Note 1)	-	
Silales (Note 1)		
3. N/A		
0. N/A	-	
	-	
	-	
ahara (Nata 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	AI!I	
Total D. (Ordinary shares)	Nil	-
(Preference shares)	N/A	-
(Other class)	N/A	_

	ner Movements in l	Source Share Sup	, recar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(аалттуууу)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date: Scrip dividend At price: currency (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (/ /) Cancellation date: Repurchase of shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption date: Redemption of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / State Issue and allotment date: Consideration issue At price: currency (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /Issue and allotment date:

(dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(///)

N/A

N/A

Capital reorganisation

		For M	Main Boa	rd and GEM liste	ed issuers
- ·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
40. 01	21.1	Class of shares issuable — (Note 1)			
10. Other	At price : State currer	ncy ——— Issue and allotment date : (dd/mm/yyyy)	//)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Total E. (Ord	inary share	es) N/A	_
			ence share (Other cla		- -
			(Other dia-	33) <u>N/A</u>	-
Total increase / (d	lacrassa) in ordinary shara	s during the month (i.e. Total of A to E):		(1) N	
Total increase / (o	iecrease) in ordinary share	s during the month (i.e. Total of A to L).		(0)	/A
Tatalia ana ara 174	\\	and desired the month (i.e. Tatal of A to T).			/A
,	, ,	ares during the month (i.e. Total of A to E):		N	/A
Iotal increase / (d	lecrease) in other classes o	of shares during the month (i.e. Total of A to E):		N	/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	FOR MAIN BOARD AND GENT listed issuers
Submitted by: Pang Wing Hong / Lu Yanping	
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.