

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 8 December 2015 (the “**Prospectus**”) issued by Yee Hop Holdings Limited (the “**Company**”).*

*This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or any securities. Potential investors should read the Prospectus for detailed information about the Share Offer illustrated below before deciding whether or not to invest in the Offer Shares.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Offer Shares have not been, and will not be, registered under the applicable securities laws and regulations of the United States, and may not be offered or sold in the United States except in accordance with the applicable securities laws and regulations of the United States. There will not and is not currently intended to be any public offer of the Offer Shares in the United States.*

*In connection with the Share Offer, Ping An of China Securities (Hong Kong) Company Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the last business day immediately before the 30th day after the last day for lodging applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising actions cannot be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and expire on Friday, 8 January 2016, being the last business day immediately before the 30th day after the date of the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken and demand for the Shares and the price of the Shares could fall.*



**Yee Hop Holdings Limited**  
**義合控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**PLACING AND PUBLIC OFFER**

<b>Total number of Offer Shares under the Share Offer</b>	<b>: 125,000,000 Shares (subject to the Adjustment Options)</b>
<b>Number of Public Offer Shares</b>	<b>: 12,500,000 Shares, comprising 12,500,000 New Shares (subject to reallocation)</b>
<b>Number of Placing Shares</b>	<b>: 112,500,000 Shares (subject to reallocation and the Adjustment Options)</b>
<b>Maximum Offer Price</b>	<b>: HK\$1.03 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)</b>
<b>Nominal value</b>	<b>: HK\$0.01 per share</b>
<b>Stock code</b>	<b>: 1662</b>

**Sole Sponsor**



**Sole Global Coordinator**



**Joint Bookrunners**



**Joint Lead Managers**



Application has been made by the Company to the Listing Committee for the granting of the approval for listing of, and permission to deal in, the Shares in issue and the Shares to be issued as described in the Prospectus (including the Shares to be issued pursuant to (i) the Capitalisation Issue, (ii) the Share Offer (including the additional Shares which may be issued pursuant to the exercise of the Adjustment Options) and (iii) the exercise of any options which may be granted under the Share Option Scheme).

The Share Offer comprises the Public Offer of initially 12,500,000 Public Offer Shares (subject to reallocation), representing 10% of the initial number of Offer Shares, and the Placing of initially 112,500,000 Placing Shares (subject to reallocation and the Adjustment Options) representing 90% of the initial number of Offer Shares. Of the 12,500,000 Shares initially being offered under the Public Offer, up to 1,248,000 Employee Reserved Shares (representing approximately 10% of the total number of Shares initially being offered under the Public Offer and approximately 1% of the total number of Shares initially being offered under the Share Offer) are available for subscription by the Eligible Employees on a preferential basis under the Employee Preferential Offering. The allocation of the Offer Shares between the Placing and the Public Offer will be subject to reallocation as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus.

In addition, the Company has also granted the Adjustment Options to the Sole Global Coordinator (for itself and on behalf of the Underwriters) under the Underwriting Agreements pursuant to which the Sole Global Coordinator may either exercise the Offer Size Adjustment Option prior to the Listing or exercise the Over-allotment Option from the date of the Prospectus to the last business day immediately before the 30th day after the last day for lodging applications under the Public Offer, pursuant to any of which the Company is required to allot and issue up to 18,750,000 additional Shares at the Offer Price, representing 15% of the Offer Shares initially available under the Share Offer, on the same terms as those applicable to the Share Offer, solely to cover any over-allocations in the Placing. The Company will disclose in its allotment results announcement whether and to what extent the Offer Size Adjustment Option has been exercised, and will confirm in the announcement that, if the Offer Size Adjustment Option is not exercised by then, the Offer Size Adjustment Option will lapse and cannot be exercised on any future date. The allotment results announcement will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.yee-hop.com.hk](http://www.yee-hop.com.hk).

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Main Board and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will be not more than HK\$1.03 per Offer Share and is expected to be not less than HK\$0.69 per Offer Share. Applicants under the Public Offer shall pay in full, on application, the maximum indicative Offer Price of HK\$1.03 per Offer Share plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy, subject to refund if the final Offer Price should be lower than HK\$1.03 per Offer Share.

**Applications for the Public Offer Shares and the Employee Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms and the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) for the HK eIPO White Form.**

Applicants who would like to have the allotted Public Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS. Eligible Employees who wish to be allotted the Employee Reserved Shares should complete and sign the **PINK** Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 8 December 2015 until 12:00 noon on Friday, 11 December 2015 from the following locations:

1. Ping An of China Securities (Hong Kong) Company Limited, 28/F, 169 Electric Road, North Point, Hong Kong
2. China Investment Securities International Brokerage Limited, 63/F Bank of China Tower, 1 Garden Road, Central, Hong Kong
3. Aristo Securities Limited, 21/F., Henry Centre, 131 Wo Yip Hop Road, Kwai Chung, New Territories, Hong Kong
4. Sinolink Securities (Hong Kong) Company Limited, Units 2505–06, 25/F., Low Block, Grand Millennium Plaza, 181 Queen’s Road Central, Hong Kong
5. Any of the following branches of DBS Bank (Hong Kong) Limited:

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	G/F, The Centre, 99 Queen’s Road Central
	Hennessy Road Branch	G/F, 427–429 Hennessy Road, Causeway Bay
<b>Kowloon</b>	Yaumatei Branch	G/F & 1/F, 131–137, Woo Sung Street, Yau Ma Tei
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong
<b>New Territories</b>	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 8 December 2015 until 12:00 noon on Friday, 11 December 2015 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbrokers, who may have such Application Forms and the Prospectus available.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, together with cheques or banker's cashier orders attached and marked payable to "Ting Hong Nominees Limited — Yee Hop Public Offer" for the payment should be deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above at the following times:

Tuesday, 8 December 2015 – 9:00 a.m. to 5:00 p.m.  
Wednesday, 9 December 2015 – 9:00 a.m. to 5:00 p.m.  
Thursday, 10 December 2015 – 9:00 a.m. to 5:00 p.m.  
Friday, 11 December 2015 – 9:00 a.m. to 12:00 noon

The **PINK** Application Form together with the Prospectus can be collected by Eligible Employees during normal business hours from 9:00 a.m. on Tuesday, 8 December 2015 until 12:00 noon on Thursday, 10 December 2015 from the Company's office at Unit 1104–06, Nan Fung Commercial Centre, 19 Lam Lok Street, Kowloon Bay, Hong Kong. Electronic copies of the **PINK** Application Form and the Prospectus can be viewed from the website of the Company at [www.yee-hop.com.hk](http://www.yee-hop.com.hk). The latest time for lodging the **PINK** Application Form will be 12:00 noon on Thursday, 10 December 2015.

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except the last application day) from 9:00 a.m. on Tuesday, 8 December 2015 until 11:30 a.m. on Friday, 11 December 2015 (or such later date as may apply as described in the section headed "How to Apply for the Public Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).

CCASS Participants can input **electronic application instruction** from 9:00 a.m. on Tuesday, 8 December 2015 until 12:00 noon on Friday, 11 December 2015 (24 hours daily, except on the latest application day). The latest time for inputting the electronic application instructions will be 12:00 noon on Friday, 11 December 2015 or such later time as described in the section headed "How to Apply for the Public Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the "Structure and Conditions of the Share Offer" and "How to Apply for the Public Offer Shares and Employee Reserved Shares" sections of the Prospectus for details of the conditions and procedures of the Public Offer and the Employee Preferential Offering.

The Company expects to announce the final Offer Price, together with the indications of the level of interests in the Placing, the results of applications and the level and the basis of allocation of the Public Offer and Employee Preferential Offering on Thursday, 17 December 2015, in The Standard (in English) and Sing Tao Daily (in Chinese), and on the Company's website at [www.yee-hop.com.hk](http://www.yee-hop.com.hk) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations in the Public Offer and the Employee Preferential Offering, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Public Offer and the Employee Preferential Offering will be made available in the manner specified in the paragraph headed “11. Publication of Results” in the section headed “How to Apply for the Public Offer Shares and Employee Reserved Shares” of the Prospectus on Thursday, 17 December 2015.

Assuming the Share Offer becomes unconditional in all respects and the Underwriting Agreements are not terminated in accordance with their respective terms prior to 8:00 a.m. on Friday, 18 December 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 18 December 2015. The Shares will be traded in board lots of 4,000 each under the stock code 1662. The Company will not issue any receipts for sum paid on application or temporary documents of title.

By order of the Board  
**Yee Hop Holdings Limited**  
**Jim Yin Kwan Jackin**  
*Chairman and Executive Director*

Hong Kong, 8 December 2015

*As at the date of this announcement, the executive Directors are Mr. Jim Yin Kwan Jackin, Mr. Chui Mo Ming, Mr. Yan Chi Tat and Mr. Leung Hung Kwong Derrick; and the independent non-executive Directors are Mr. Lee Luk Shiu, Mr. Yu Hon Kwan and Mr. Wong Chi Keung Johnny.*

*Please also refer to the published version of this announcement in **The Standard** (in English) and **Sing Tao Daily** (in Chinese).*