

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Unless the context requires otherwise, the capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 11 December 2015 (the “**Prospectus**”) issued by SUNDART HOLDINGS LIMITED 承達集團有限公司 (the “**Company**”).*

*This announcement is for information purpose only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**US Securities Act**”). The securities may not be offered or sold, pledged or transferred within the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act. There will be no public offer of securities in the United States.*

*In connection with the Global Offering, Guotai Junan Securities (Hong Kong) Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, as stabilising manager on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period which begins on the Listing Date up to the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to do this. Such stabilising activity, if commenced, will be done at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, being 15 January 2016. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong). The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure of the Global Offering” in the Prospectus.*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken. Demand for the Shares, and therefore the price of the Shares, could fall.*



## SUNDART HOLDINGS LIMITED

### 承達集團有限公司

*(incorporated under the laws of British Virgin Islands with limited liability)*

#### GLOBAL OFFERING

<b>Number of Offer Shares</b>	<b>: 500,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 50,000,000 Shares (subject to reallocation)</b>
<b>Number of International Placing Shares</b>	<b>: 450,000,000 Shares (subject to the Over-allotment Option and reallocation)</b>
<b>Offer Price</b>	<b>: Not more than HK\$1.45 and expected to be not less than HK\$1.30 per Offer Share (payable in full upon application in Hong Kong dollars and subject to refund on final pricing), plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>: Nil</b>
<b>Stock code</b>	<b>: 1568</b>

#### *Sole Sponsor*



#### **Guotai Junan Capital Limited**

*Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager*



#### **Guotai Junan Securities (Hong Kong) Limited**

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, Shares in issue and to be issued pursuant to the Global Offering (including any Shares which may be issued as described in the Prospectus pursuant to the Capitalisation Issue and the exercise of the Over-allotment Option and any option that may be granted under the Share Option Scheme). Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, 29 December 2015, it is expected that dealings in the Shares on the Main Board will commence at 9:00 a.m. on Tuesday, 29 December 2015. If the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.sundart.com](http://www.sundart.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the Hong Kong Public Offering of initially 50,000,000 Offer Shares (subject to reallocation), representing 10% of the total number of Shares initially available under the Global Offering, and the International Placing of initially 450,000,000 Shares (subject to adjustment and the Over-allotment Option and reallocation), representing 90% of the total number of Shares initially available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

If the Stock Exchange grants the listing of, and permission to deal in, the Shares on the Stock Exchange and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between Exchange Participants (as defined in the Listing Rules) is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the Sole Global Coordinator, exercisable by the Sole Global Coordinator (for itself and on behalf of the International Underwriters) at any time from the date of the International Placing Agreement until the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 75,000,000 additional Shares, representing 15% of the initial Offer Shares at the Offer Price to cover, among other things, over-allocations (if any) in the International Placing.

The Offer Price will not be more than HK\$1.45 per Offer Share and is expected to be not less than HK\$1.30 per Offer Share, unless otherwise announced by the Company no later than the morning of the last day for lodging applications under the Hong Kong Public Offering as further explained below. If you apply for the Offer Shares under the Hong Kong Public Offering, you must pay the maximum Offer Price of HK\$1.45 per Offer Share plus a 1.0% brokerage fee, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy subject to refund if the Offer Price as finally determined is less than HK\$1.45 per Offer Share.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.** For Hong Kong Offer Shares to be issued in your own name, use a **WHITE** Application Form or apply online through the designated website of the **White Form eIPO** Service Provider at **www.eipo.com.hk** under the **White Form eIPO** service. For Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to your or a designated CCASS Participant’s stock account, use a **YELLOW** Application Form or electronically instruct HKSCC via CCASS to cause HKSCC Nominees to apply for you.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours between 9:00 a.m. on Friday, 11 December 2015 till 12:00 noon on Wednesday, 16 December 2015 from:

- any of the following offices of the Hong Kong Underwriters:

**Guotai Junan Securities (Hong Kong) Limited**

27/F, Low Block  
Grand Millennium Plaza  
181 Queen's Road Central  
Hong Kong

**Ever-Long Securities Company Limited**

18th Floor  
Dah Sing Life Building  
99-105 Des Voeux Road Central  
Hong Kong

**Luk Fook Securities (HK) Limited**

Units 502-6, 5/F, Low Block  
Grand Millennium Plaza  
181 Queen's Road Central  
Hong Kong

**RHB Securities Hong Kong Limited**

12th Floor  
World-wide House  
19 Des Voeux Road  
Hong Kong

- any of the following branches of the receiving bank for the Hong Kong Public Offering:

**Standard Chartered Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch</b>	<b>Address</b>
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No. 6-12 Nam Ning Street, Aberdeen
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
New Territories	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 11 December 2015 till 12:00 noon on Wednesday, 16 December 2015 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "Horsford Nominees Limited – Sundart Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above as specified in the Prospectus and the Application Form as follows:

<b>Friday, 11 December 2015</b>	<b>—</b>	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Saturday, 12 December 2015</b>	<b>—</b>	<b>9:00 a.m. to 1:00 p.m.</b>
<b>Monday, 14 December 2015</b>	<b>—</b>	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Tuesday, 15 December 2015</b>	<b>—</b>	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Wednesday, 16 December 2015</b>	<b>—</b>	<b>9:00 a.m. to 12:00 noon</b>

Applicants applying by **White Form eIPO** may submit application through the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, 11 December 2015 until 11:30 a.m. on Wednesday, 16 December 2015 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 16 December 2015 or such later time as described in the section headed "How to apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 11 December 2015 until 12:00 noon on Wednesday, 16 December 2015 or such later time as described in the section headed "How to apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

The Application Lists of the Hong Kong Public Offering will be open at 11:45 a.m. on Wednesday, 16 December 2015 or such other time as specified in the section headed "How to apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed "Structure of the Global Offering" and "How to apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on its own website at [www.sundart.com](http://www.sundart.com) on Monday, 28 December 2015. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Monday, 28 December 2015 as described in the section headed "How to apply for Hong Kong Offer Shares – 11. Publication of Results" in the Prospectus.

No temporary document of title in respect of the Shares will be issued. Share certificates will only become valid at 8:00 a.m. on Tuesday, 29 December 2015 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. No receipt will be issued for sums paid on application.

Assuming that the Global Offering becomes unconditional in all respects and the Underwriting Agreements are not terminated in accordance with the terms therein at or before 8:00 a.m. (Hong Kong time) on Tuesday, 29 December 2015, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 29 December 2015. The Shares will be traded on the Main Board of the Stock Exchange in board lots of 2,000 Shares each. The stock code of the Company is 1568.

By order of the Board  
**SUNDART HOLDINGS LIMITED**  
**承達集團有限公司**  
**NG Tak Kwan**

*Chief Executive Officer and Executive Director*

Hong Kong, 11 December 2015

*As of the date of this announcement, the executive directors of the Company are Mr. NG Tak Kwan, Mr. LEUNG Kai Ming, Mr. XIE Jianyu, Mr. NG Chi Hang, Mr. PONG Kam Keung, and the non-executive director of the Company is Mr. LIU Zaiwang, and the independent non-executive directors of the Company are Mr. TAM Anthony Chun Hung, Mr. HUANG Pu and Mr. LI Zheng.*

*Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Journal (in Chinese).*