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通達集團
TONGDA GROUP

TONGDA GROUP HOLDINGS LIMITED
通達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 698)

PROPOSED SPIN-OFF OF THE NOTEBOOK AND TABLET CASINGS MANUFACTURING BUSINESS

This announcement is made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board ("**Board**") of directors of Tongda Group Holdings Limited (the "**Company**") would like to announce that the Company has been exploring the possibility of a separate listing of its notebook and tablet casings manufacturing business on the Main Board of the Stock Exchange by way of a spin-off (the "**Proposed Spin-Off**").

A proposal in relation to the Proposed Spin-Off has been submitted by the Company to the Stock Exchange on 11 December 2015 for its consideration and approval pursuant to Practice Note 15 of the Listing Rules.

As the Proposed Spin-Off is at its preparatory stage, no application for such listing has been made and approval by the relevant regulatory authority has yet to be obtained. The Proposed Spin-Off may or may not materialise and the Stock Exchange may or may not grant its approval. The Company will make further announcements in relation to the Proposed Spin-Off as and when appropriate in compliance with the Listing Rules.

Shareholders and potential investors of the Company should note that the Proposed Spin-off is subject to, among others, the final decisions of the Board and the approval from the Stock Exchange, and may or may not proceed. Accordingly, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 11 December 2015

As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Ya Hua, Mr. Wong Ah Yu, Mr. Wong Ah Yeung, Mr. Choi Wai Sang and Mr. Wang Ming Che as executive Directors; and Dr. Yu Sun Say, J.P., Mr. Cheung Wah Fung, Christopher, J.P. and Mr. Ting Leung Huel Stephen as independent non-executive Directors.