

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 17, 2015 (the “**Prospectus**”) issued by Xinte Energy Co., Ltd. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may be offered and sold only (a) in the United States to “Qualified Institutional Buyer” in reliance on Rule 144A under the U.S. Securities Act or another exemption from, or in a transaction not subject to, registration under the U.S. Securities Act and (b) outside the United States in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. There will be no public offer of securities in the United States.

In connection with the Global Offering, GF Securities (Hong Kong) Brokerage Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure of the Global Offering” of the Prospectus.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, January 21, 2016, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares	:	146,500,000 H Shares (subject to the
under the Global Offering		Over-allotment Option)
Number of Hong Kong Offer Shares	:	14,650,000 H Shares (subject to adjustment)
Number of International Offer Shares	:	131,850,000 H Shares (subject to adjustment and
		the Over-allotment Option)
Maximum Offer Price	:	HK\$9.28 per H Share, plus brokerage of 1%,
		SFC transaction levy of 0.0027% and
		Stock Exchange trading fee of 0.005%
		(payable in full on application in Hong Kong
		dollars and subject to refund on final pricing)
Nominal value	:	RMB1.00 per H Share
Stock code	:	1799

Joint Sponsors



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the H Shares to be issued as described in the Prospectus (including the H Shares to be issued pursuant to (i) the Global Offering (including any H Shares which may be issued pursuant to the exercise of the Over-allotment Option) and (ii) the 146,198,830 H Shares to be converted from the Unlisted Foreign Shares and held by CM International, GF Energy and L.R. Capital Growth I). Dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, December 30, 2015. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.xtnysolar.com and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering comprises the Hong Kong Public Offering of initially 14,650,000 H Shares (subject to adjustment), representing 10% of the Offer Shares initially available under the Global Offering, and the International Offering of initially 131,850,000 H Shares (subject to adjustment and before the exercise of the Over-allotment Option), representing 90% of the Offer Shares initially available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section "Structure of the Global Offering" in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Joint Global Coordinators on behalf of the International Underwriters, to require the Company to allot and issue up to an aggregate of 21,972,000 additional H Shares, representing approximately 15% of the number of Offer Shares initially being offered under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transaction between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$9.28 per Offer Share and is currently expected to be not less than HK\$8.80 per Offer Share, unless otherwise announced, not later than on the morning of the last day for lodging of applications under the Hong Kong Public Offering. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$9.28 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$9.28 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.eipo.com.hk) for the White Form eIPO. Applicants who would like to have the allocated Hong Kong Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor

Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, December 17, 2015, until 12:00 noon on Tuesday, December 22, 2015 from:

1. any of the following offices of the Hong Kong Underwriters:

GF Securities (Hong Kong) Brokerage Limited

29–30/F, Li Po Chun Chambers,
189 Des Voeux Road Central,
Hong Kong

UBS AG Hong Kong Branch

52/F, Two International Finance Centre,
8 Finance Street, Central,
Hong Kong

AMTD Asset Management Limited

Rooms 2501–2503,
25/F World Trade Centre,
280 Gloucester Road,
Causeway Bay,
Hong Kong

BOCI Asia Limited

26th Floor, Bank of China Tower,
1 Garden Road, Central,
Hong Kong

Ping An of China Securities (Hong Kong) Company Limited

28/F, 169 Electric Road,
North Point,
Hong Kong

China Everbright Securities (HK) Limited

36th Floor, Far East Finance Centre,
16 Harcourt Road,
Hong Kong

ICBC International Securities Limited

37th Floor, ICBC Tower,
3 Garden Road,
Hong Kong

Emperor Securities Limited

23rd–24th Floor, Emperor Group Centre,
288 Hennessy Road,
Wanchai,
Hong Kong

Quam Securities Company Limited

18–19/F China Building
29 Queen's Road Central
Hong Kong

Sun Hung Kai Investment Services Limited

42/F, Lee Garden One,
33 Hysan Avenue,
Causeway Bay,
Hong Kong

CNI Securities Group Limited

10/F, Sun's Group Centre,
200 Gloucester Road,
Wanchai,
Hong Kong

KGI Capital Asia Limited

41/F, Central Plaza,
18 Harbour Road,
Wanchai,
Hong Kong

2. any of the following branches of Bank of China (Hong Kong) Limited:

District	Branch name	Branch Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	King's Road Branch	131–133 King's Road, North Point
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan
Kowloon	Mong Kok Branch	589 Nathan Road, Mong Kok
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin
New Territories	City One Sha Tin Branch	Shop Nos. 24–25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, December 17, 2015 until 12:00 noon on Tuesday, December 22, 2015 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Forms completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Bank of China (Hong Kong) Nominees Limited — Xinte Energy Public Offer" attached should be deposited in the special collection boxes provided at any of the branches of Bank of China (Hong Kong) Limited referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** may submit applications through the **White Form eIPO** Service at www.eipo.com.hk from 9:00 a.m. on Thursday, December 17, 2015 until 11:30 a.m. on Tuesday, December 22, 2015 or such later time as described in the section "How to Apply for the Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, December 17, 2015 until 12:00 noon on Tuesday, December 22, 2015 or such later time as described in the section "How to Apply for the Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange (www.hkexnews.hk) and (iv) on our website (www.xtnysolar.com) on or before Tuesday, December 29, 2015. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Tuesday, December 29, 2015 as described in the section “How to Apply for the Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title. H Share certificates will only become valid at 8:00 a.m. on Wednesday, December 30, 2015 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. No receipt will be issued for application monies received.

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, December 30, 2015. The H Shares will be traded in board lots of 400 H Shares each. The stock code of the H Shares is 1799.

By order of the Board of Directors
Xinte Energy Co., Ltd
Zhang Jianxin
Chairman

Hong Kong, December 17, 2015

As at the date of this announcement, the executive Directors are Zhang Jianxin, Ma Xuping and Yin Bo, the non-executive Directors are Wang Jian, Zhang Xin and Guo Junxiang and the independent non-executive Directors are Qin Haiyan, Yang Deren and Wong Yui Keung Marcellus.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).