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This announcement is for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 22 December 2015 (the “Prospectus”) issued by Perfect Group International Holdings Limited (the “Company”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the shares thereby being offered. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.

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In connection with the Global Offering, GF Securities, as the Stabilising Manager, its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by the applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the SFO. Details of the intended stabilisation and how it will be regulated under the SFO are set forth in the section headed “Structure and Conditions of the Global Offering” of the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which will begin on the Listing Date and is expected to expire on Wednesday, 27 January 2016, being the 30th day after the last day for lodging applications under the Public Offer. After this date, no further stabilising action may be taken, and the demand for the Shares and the price of the Shares could fall.

PERFECT GROUP INTERNATIONAL HOLDINGS LIMITED

保發集團國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	112,500,000 Shares
Number of Public Offer Shares	:	11,250,000 Shares
Number of International Placing Shares	:	101,250,000 Shares
Offer Price	:	HK\$0.93 per Offer Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.01 per Share
Stock code	:	3326

Sole Sponsor



Sole Global Coordinator



Joint Bookrunners



Convoy Investment Services Limited
康宏証券投資服務有限公司

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS