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KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 295)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 15 JANUARY 2016

Reference is made to the circular of the Company dated 30 December 2015 (the “**Circular**”) in relation to, among other things, the acquisition by the Purchaser of the 44.587% equity interest in the Target Company.

Terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise herein.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 15 January 2016, the ordinary resolutions set out in the notice of the EGM dated 30 December 2015 (the “**Notice**”) were duly passed by the Independent Shareholders by way of poll as more than 50% of the votes were cast in favour of the resolutions. The poll results are as follows:

| ORDINARY RESOLUTIONS | | For | Against | Total number of votes |
|-----------------------------|--|---------------------------|-----------------------|----------------------------------|
| | | Votes (%) | Votes (%) | |
| (i) | To approve the Acquisition Agreement and all transactions contemplated thereunder. | 5,369,778,750 (99.20%) | 43,492,280 (0.80%) | 5,413,271,030 |
| (ii) | To authorise any one Director to do all such things and take all such actions as he may consider necessary or desirable to implement and/or give effect to the Acquisition Agreement and all transactions contemplated thereunder. | 5,384,107,607 (99.43%) | 31,042,280 (0.57%) | 5,415,149,887 |

Computershare Hong Kong Investor Services Limited, the Company's share registrar and transfer office, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the Company has 9,787,442,519 Shares in issue.

As stated in the Circular, Mr. Xiang, who holds 676,020,000 Shares (representing approximately 6.9% of the issued share capital of the Company as at the Latest Practicable Date) and 60,000,000 share options of the Company as at the Latest Practicable Date, would be required to abstain from voting in the relevant resolutions approving the Acquisition Agreement and the transactions contemplated thereunder.

Mr. Xiang, who holds 676,020,000 Shares (representing approximately 6.9% of the issued share capital of the Company as at the date of the EGM) and 60,000,000 share options of the Company as at the date of the EGM, have abstained from voting in the relevant resolutions approving the Acquisition Agreement and the transactions contemplated thereunder.

Except as disclosed above, there was no Share entitling any Shareholder to (i) attend and abstain from voting in favour of any resolution at the EGM; nor (ii) to attend and vote only for or against any resolutions at the EGM. As such, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolutions proposed at the EGM was 9,111,422,519 Shares.

By order of the Board
Kong Sun Holdings Limited
Mr. Liu Wen Ping
Executive Director

Hong Kong, 15 January 2016

As of the date of this announcement, the Board comprises two executive directors, Mr. Liu Wen Ping and Mr. Chang Hoi Nam, two non-executive directors, Dr. Ma Ji and Mr. Chang Tat Joel, and three independent non-executive directors, Mr. Miu Hon Kit, Mr. Wang Haisheng and Mr. Lu Hongda.