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Jin Bao Bao Holdings Limited
金寶寶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01239)

ANNOUNCEMENT

DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by Jin Bao Bao Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Directors**”) has been informed by Trend Rich Enterprises Limited (“**Trend Rich**”), the controlling shareholder of the Company (as defined in the Listing Rules), that on 19 January 2016, it has disposed of 1,900,000,000 shares of the Company (the “**Shares**”) on open market at HK\$0.30 per Share (the “**Disposal**”).

Immediately before the Disposal, Trend Rich held 6,100,000,000 Shares, representing 61% of the issued share capital of the Company. Immediately upon completion of the Disposal, Trend Rich holds 4,200,000,000 Shares, representing 42% of the issued share capital of the Company and shall remain as the controlling shareholder of the Company.

The Directors are in the opinion that the broadened shareholders base is beneficial to the Company and do not expect the Disposal to have any material impact on its business or operations.

By Order of the Board
Jin Bao Bao Holdings Limited
Liu Liangjian
Executive Director and Chairman

Hong Kong, 19 January 2016

As at the date of this announcement, the board of the Directors comprises Mr. Liu Liangjian and Mr. He Xiaoming as executive Directors; Mr. Lee Chi Hwa, Joshua, Mr. Lam Chi Wai and Mr. Chan Chun Kau as independent non-executive Directors.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.