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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

Recently, Lanzhou Branch of China CITIC Bank Corporation Limited (the “**Bank**”) was involved in risk incident in relation to its notes business. After investigation, the relevant amount exposed to risks is RMB969 million.

Currently, the public security authority has initiated investigation. The Bank has proactively worked with the public security authority on the investigation, and enhanced coordination and communication with related institutions to safeguard the security of funds to the greatest extent.

By order of the Board of Directors
China CITIC Bank Corporation Limited
Chang Zhenming
Chairman

Beijing, the PRC
28 January 2016

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping and Mr. Sun Deshun; the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Xiaohuang and Mr. Zhang Xiaowei; and the independent non-executive directors are Mr. Li Zheping, Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew and Mr. Yuan Ming.