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ZOOMLION 中 联 重 科

Zoomlion Heavy Industry Science and Technology Co., Ltd.*

中聯重科股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1157)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Zoomlion Heavy Industry Science and Technology Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company and all members of the board of directors confirm that all the information contained in this announcement is true, accurate and complete and that there is no false and misleading statement or material omission herein.

I. Estimated results of the period

1. Period to which the estimated results apply: 1 January 2015 to 31 December 2015
2. Type of estimated performance results: decrease when compared to the corresponding period of last year
3. Estimated results are as follows (estimated in accordance with China Accounting Standards for Business Enterprises):

Item	1 January 2015 to 31 December 2015	1 January 2014 to 31 December 2014
Net profit attributable to the equity shareholders of the Company	Decrease compared to the corresponding period of last year: 80% to 90%	Profit: RMB594,068,200
	Profit: RMB50,000,000 to RMB100,000,000	
Basic earnings per share	Profit: approximately RMB0.0065 to RMB0.0130	Profit: RMB0.08

II. Unaudited figures

No figures of the estimated results contained in this announcement have been audited by any certified public accountants firm.

III. Reasons for estimated decrease in the results

1. During the Reporting Period, the middle exchange rates for RMB to US dollar and other currencies experienced significant changes as a result of the reform of the RMB exchange rate quotation regime, which also affected the profit of the Company for the year.
2. As affected by the continuous slowdown in the growth of fixed assets investment of the State, especially the slowdown in the growth of real estate investment, the demand in the construction machinery market continued to be weak which represented a relatively substantial persistent impact on the overall sales revenue and net profit of the Company.
3. With a view to control risks and achieve quality operation, the Company continued to implement a stringent sales policy which also affected the sales revenue and net profit to a certain extent.

IV. Others

Details of the financial information of the Company for the year 2015 will be disclosed in the 2015 annual report of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Zoomlion Heavy Industry Science and Technology Co., Ltd.*
Zhan Chunxin
Chairman

Changsha, the PRC, 29 January 2016

As at the date of this announcement, the executive director of the Company is Dr. Zhan Chunxin; the non-executive directors are Mr. Hu Xinbao and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Zhao Songzheng, Mr. Lai Kin Keung and Ms. Liu Guiliang.

* For identification purpose only