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**KONG SUN HOLDINGS LIMITED**

**江山控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 295)**

**POLL RESULTS OF THE EXTRAORDINARY  
GENERAL MEETING HELD ON 2 FEBRUARY 2016**

Reference is made to the circular of the Company dated 18 January 2016 (the “**Circular**”) in relation to, among other things, the subscription for 5,177,000,000 new Shares by the Subscriber.

Terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise herein.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that at the EGM held on 2 February 2016, the ordinary resolution set out in the notice of the EGM dated 18 January 2016 (the “**Notice**”) was duly passed by the Independent Shareholders by way of poll as more than 50% of the votes were cast in favour of the resolutions. The poll results are as follows:

ORDINARY RESOLUTION	For	Against	Total number of votes
	Votes (%)	Votes (%)	
To approve:			
(i) the Subscription Agreement and all transactions contemplated thereunder;			
(ii) the allotment and issue of the Subscription Shares by the Company; and	1,007,964,357 (99.00%)	10,142,280 (1.00%)	1,018,106,637
(iii) the authorisation of any one Director to do all such things and take all such actions as he may consider necessary or desirable to implement and/or give effect to the Subscription Agreement and all transactions contemplated thereunder.			

Computershare Hong Kong Investor Services Limited, the Company's share registrar and transfer office, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the Company has 9,787,442,519 Shares in issue.

As stated in the Circular, the Subscriber, which holds 5,855,820,000 Shares, representing approximately 59.83% of the issued share capital of the Company as at the Latest Practicable Date, is required to abstain from voting for the resolution to approve the Subscription at the EGM.

The Subscriber, which holds 5,855,820,000 Shares, representing approximately 59.83% of the issued share capital of the Company as at the date of the EGM, has abstained from voting for the resolution to approve the Subscription.

Except as disclosed above, there was no Share entitling any Shareholder to (i) attend and abstain from voting in favour of any resolution at the EGM; nor (ii) to attend and vote only for or against any resolution at the EGM. As such, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolutions proposed at the EGM was 3,931,622,519 Shares.

By order of the Board  
**Kong Sun Holdings Limited**  
**Mr. Liu Wen Ping**  
*Executive Director*

Hong Kong, 2 February 2016

*As of the date of this announcement, the Board comprises two executive directors, Mr. Liu Wen Ping and Mr. Chang Hoi Nam, two non-executive directors, Dr. Ma Ji and Mr. Chang Tat Joel, and three independent non-executive directors, Mr. Miu Hon Kit, Mr. Wang Haisheng and Mr. Lu Hongda.*