

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/n | mm/yyyy): | 31/01/2016 | | |
|------------------------------|--------------|---|----------------------------------|--|
| To: Hong Kong Exchanges | and Clearin | g Limited | | |
| Name of Issuer | BBI Lif | fe Sciences Corpora | ntion | |
| Date Submitted | 03/02/2 | 016 | | |
| I. Movements in Authorised | l Share Capi | tal | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1035</u> | Descri | ption: Ordinar | y Shares | |
| Balance at close of precedir | ng month | No. of ordinary shares 2,000,000,000 | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) 20,000,000 |
| Increase/(decrease) | | Nil | - | Nil |
| Balance at close of the mon | th | 2,000,000,000 | 0.01 | 20,000,000 |
| (2) Stock code : N/A | Descri | ption: N/A | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | - | | |
| Increase/(decrease) | | | - | |
| Balance at close of the mon | th | | | |

| Stock code: | N/A Descri | iption: N/A | | |
|------------------|--------------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding month | | | |
| Increase/(decrea | se) | | | |
| Balance at close | of the month | | | |
| 3. Other Classes | of Shares | | | |
| Stock code: | N/A Descri | iption: <u>N/A</u> | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding month | | | |
| |) | | | |
| Increase/(decrea | se) | | | |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|-------------------------------------|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | | | | |
| | 536,874,480 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) | | | | |
| during the month | 862,516 | N/A | N/A | N/A |
| Balance at close of the | | | | |
| month | 537,736,996 | N/A | N/A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|--|----------------|------------------|---------------|--------------|--|--|
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | Wovement dur | ing the month | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Schemes | | | | | | |
| adopted on | | | | | | |
| 2014/1/16 and | | | | | | |
| modified on | | | | | | |
| 04/09/2014 | | | | | | |
| Granted on | | | | | | |
| 17/01/2014 | | | | | | |
| Exercise Price: | | | | | | |
| HK\$1.1 | | | | | | |
| Ordinary shares | Nil | 862,516 | Nil | 94,011 | Nil | 15,923,816 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | Т | , | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dui | ring the month | from exercise of | of | | | |
| options (State currence | | | HK\$948,7 | 767.60 | | |

| Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|---|----------------------------|---|--|--|
| 1. N/A | - | | | | | |
| | - | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | • | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ·) | | | | |
| 3. N/A | - | | | | | |
| | · | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | ·) | | | | |
| 4. N/A | - | | | | | |
| | • | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | <u> </u> | | | | |
| | | Total | | nary shares) <u>Nil</u> | | _ |
| | | | | ence shares) <u>N/A</u> Other class) N/A | | _ |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A | <u></u> | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (' ') | | | | | |
| | | | | | | |
| | | | | | | |
| G. 1 1 (1011 + 1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (' ') | | | | | |
| | ; | | | | | |
| | | | | | | |
| G. 1 1 ('C1' + 1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | , | (Prefere | hary shares) $\frac{\text{Nil}}{\text{N/A}}$ Other class) $\frac{\text{N/A}}{\text{N/A}}$ | A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| shares (Note 1 |)) | |
| 2. N/A | | |
| shares (Note 1 | <u> </u> | |
| 3. N/A | | |
| shares (Note 1 |) | |
| Total D. (Ordinary shares (Preference shares |) Nil | |
| (Other class | | |

| Ot | her Movements in | Issued Share Capital | | | | | |
|----|------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | V | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | · | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| Class of shares issuable | | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------------|--------------------|-------|---|--|---|
| Serip dividend | | | | | | | |
| Class of shares N/A N/A | | | | | | | |
| Class of shares repurchase of shares Class o | 5. | Scrip dividend | | (/ / |) | | |
| Class of shares repurchased (Note 1) | | | EGM approval date: | (/ / |) | | |
| Cancellation date : (/ /) | | | (ca min jjjj) | | | N/A | N/A |
| 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | |
| Shares | 6 | Repurchase of | _ | (/ / |) | | |
| Class of shares N/A N/A N/A | 0. | | | | | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares | | | | (/ / |) | | |
| 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | <u>N/A</u> | N/A |
| 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| 8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | 7. | | Redemption date: | (/ / |) | | |
| Class of shares issuable 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | (/ / |) | | |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | (dd/mm/yyyy) | | | N/A | N/A |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | (/ / |) | | |
| | | | | (/ / |) | | |
| | | | (dd/illill/yyyy) | | | N/A | N/A |

L

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|---------------------------|---|------------------------------------|-------|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary s eference s (Other | hares | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 862,516 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

| Remarks (if any): |
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| |
| |
| Submitted by: Wang Qisong |
| Title: Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| Notes: |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.