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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

VOLUNTARY ANNOUNCEMENT LAPSE OF STRATEGIC COOPERATION AGREEMENT

This is a voluntary announcement made by the Company in order to update its shareholders and potential investors on the latest development of the Group.

Reference is made to the announcement of the Company dated 7 January 2016 (“**Announcement**”) in relation to Major Cellar, a wholly-owned subsidiary of the Company entering into the Strategic Cooperation Agreement with Chengdu De Min pursuant to which the parties proposed to jointly develop a value-added online sales platform in the PRC for the purpose of selling wine and related products online. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

As Major Cellar and Chengdu De Min have not entered into any agreement within 30 days from 7 January 2016, the Strategic Cooperation Agreement (save as the confidentiality clause therein) has lapsed with effect from 6 February 2016.

The Directors consider that the lapse of the Strategic Cooperation Agreement will not have any material adverse effect on the operations of the Group.

By order of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 6 February 2016

As at the date of this announcement, the executive Directors are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive Directors are Mr. Wong Siu Ki, Mr. Ngai Hoi Ying and Mr. Yue Kwai Wa Ken.

* *For identification purposes only*