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LISI GROUP (HOLDINGS) LIMITED

利時集團（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 526)

POLL RESULTS OF SPECIAL GENERAL MEETING

Lisi Group (Holdings) Limited (the “Company”) is pleased to announce the poll results of the resolutions proposed at the special general meeting (the “SGM”) of the Company held on 15 February 2016 as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To approve the Lease Agreement and its annual cap.	379,957,122 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
2.	To approve the Export Agency Agreement and its annual cap.	379,957,122 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
3.	To approve the Import Agency Agreement and its annual cap.	379,957,122 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution.			
Special Resolution		Number of votes (%)	
		For	Against
4.	To approve the Share Premium Reduction.	1,708,938,136 (100%)	0 (0%)
The resolution was duly passed as a special resolution.			

Please refer to the circular of the Company dated 22 January 2016 (“the Circular”) for details of the above resolutions. Tricor Secretaries Limited, the Company’s Hong Kong branch share registrar, was appointed as the scrutineer of the vote-taking at the SGM. As at the date of the SGM, the total number of issued shares of the Company was 4,581,631,935 shares. The total number of shares entitling the shareholders to attend and vote for or against the resolutions numbered 1, 2 and 3 above was 1,738,000,255 Shares. The total number of shares entitling the shareholders to attend and vote for or against the resolution numbered 4 above was 4,581,631,935 shares. No shareholder was entitled to attend and vote only against any of the resolutions at the SGM. Mr Li Lixin and his associates (together interested in 2,843,631,680 Shares), being connected persons and shareholders of the Company with material interests in the Lease Agreement, Export Agency Agreement and Import Agency Agreement, have abstained from voting on the ordinary resolutions in relation thereto numbered 1, 2 and 3 above.

Terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

By Order of the Board
LISI GROUP (HOLDINGS) LIMITED
Li Lixin
Chairman

Hong Kong, 15 February 2016

As at the date of this announcement, the Board comprises Mr Li Lixin (Chairman), Mr Cheng Jianhe and Ms Jin Yaxue, being executive Directors, Mr Lau Kin Hon, being non-executive Director, Mr He Chengying, Mr Cheung Kiu Cho Vincent and Mr Shin Yick Fabian being independent non-executive Directors.