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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 1 March 2016 (the “**Prospectus**”) of Union Medical Healthcare Limited (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or any other jurisdiction. The Shares have not been, and will not be, registered under the United States Securities Act of 1933 (as amended) (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.*

*In connection with the Global Offering, Credit Suisse (Hong Kong) Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*



**Union Medical Healthcare Limited**  
**香港醫思醫療集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 245,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 24,500,000 Shares (subject to adjustment)</b>
<b>Number of International Offer Shares</b>	<b>: 220,500,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Maximum Offer Price</b>	<b>: HK\$3.88 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>: HK\$0.00001 per Share</b>
<b>Stock code</b>	<b>: 2138</b>

**Sole Sponsor and Sole Global Coordinator**



*Joint Bookrunners and Joint Lead Managers*



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and the Offer Shares to be issued pursuant to the Global Offering (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option). Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. on Friday, 11 March 2016, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 11 March 2016. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.umhgp.com](http://www.umhgp.com).

The Global Offering comprises the Hong Kong Public Offering (including the Employee Preferential Offering) of initially 24,500,000 Shares (subject to reallocation) and the International Offering of initially 220,500,000 Shares (subject to reallocation and the Over-allotment Option) representing 10% and 90% of the total number of Offer Shares initially being offered under the Global Offering, respectively. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Purchasers, which is exercisable by the Sole Global Coordinator (on behalf of the International Purchasers), to require the Company to allot and issue up to 36,500,000 additional Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering.

Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$3.88 per Offer Share and is expected to be not less than HK\$2.88 per Offer Share. Applicants under the Hong Kong Public Offering and the Employee Preferential Offering are required to pay, on application, the maximum Offer Price of HK\$3.88 per Offer Share plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.

If the Offer Price as finally determined is less than HK\$3.88 per Offer Share, appropriate refund payments (including the brokerage, SFC transaction levy and Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants without interest. Further details are set out in the paragraph headed “13. Refund of Application Monies” in the section headed “How to Apply for Hong Kong Offer Shares and the Employee Reserved Shares” in the Prospectus.

**Applications for the Hong Kong Offer Shares and the Employee Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms.**

Applicants who would like the Hong Kong Offer Shares to be allotted in their own names should either (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) through the **White Form eIPO** service. Applicants who would like the Hong Kong Offer Shares to be allotted in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms or (ii) give **electronic application instructions** to HKSCC via CCASS. Applicants who are Eligible Employees who wish to apply for Employee Reserved Shares under the Employee Preferential Offering should complete and sign the **PINK** Application Forms.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 1 March 2016 until 12:00 noon on Friday, 4 March 2016 from:

1. the following offices of the Hong Kong Underwriters:

Credit Suisse (Hong Kong) Limited	Level 88 International Commerce Centre 1 Austin Road West Kowloon Hong Kong
Haitong International Securities Company Limited	22/F, Li Po Chun Chambers 189 Des Voeux Road Central Hong Kong
CIMB Securities Limited	Unit 7706-08 Level 77 International Commerce Centre 1 Austin Road West Kowloon Hong Kong

2. the following branches of the receiving banks:

**(1) Standard Chartered Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
<b>Hong Kong Island</b>	<b>Des Voeux Road Branch</b>	<b>Standard Chartered Bank Building, 4-4A, Des Voeux Road</b>
	<b>Aberdeen Branch</b>	<b>Central, Central Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No.6-12 Nam Ning Street, Aberdeen</b>
	<b>Causeway Bay Branch</b>	<b>G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay</b>
<b>Kowloon</b>	<b>Kwun Tong Hoi Yuen Road Branch</b>	<b>G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong</b>
	<b>Mongkok Branch</b>	<b>Shop B, G/F, 1/F &amp; 2/F, 617-623 Nathan Road, Mongkok</b>
<b>New Territories</b>	<b>Metroplaza Branch</b>	<b>Shop No. 175-176, Level 1 Metroplaza, 223 Hing Fong Road, Kwai Chung</b>
	<b>Shatin Plaza Branch</b>	<b>Shop No. 8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin</b>

(2) **Hang Seng Bank Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
<b>Hong Kong Island</b>	<b>Head Office</b>	<b>83 Des Voeux Road Central</b>
	<b>Quarry Bay Branch</b>	<b>989 King's Road</b>
<b>Kowloon</b>	<b>Tsimshatsui Branch</b>	<b>18 Carnarvon Road</b>
	<b>Yaumati Branch</b>	<b>363 Nathan Rod</b>

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 1 March 2016 until 12:00 noon on Friday, 4 March 2016 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

A **PINK** Application Form together with the Prospectus can be collected by the Eligible Employees from Suites 7-9, 21/F, Office Tower, Langham Place, 8 Argyle Street, Mong Kok, Kowloon, Hong Kong during the normal business hours from 9:00 a.m. on Tuesday, 1 March 2016 until 12:00 noon on Thursday, 3 March 2016. Electronic copies of the **PINK** Application Form and the Prospectus can be viewed on the websites of the Company at [www.umhgp.com](http://www.umhgp.com) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), respectively.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Horsford Nominees Limited—Union Medical Public Offer" should be deposited in the special collection boxes provided at any of the branches of the receiving banks referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying through the **White Form eIPO** service may submit applications through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Tuesday, 1 March 2016 until 11:30 a.m. on Friday, 4 March 2016 or such later time as described in the section headed "*How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists*" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 1 March 2016 until 12:00 noon on Friday, 4 March 2016 or such later time as described in the section headed "*How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists*" in the Prospectus.

The completed **PINK** Application Form, together with a cheque or banker's cashier order attached and marked payable to "Horsford Nominees Limited—Union Medical Public Offer" for the payment must be returned to Suites 7-9, 21/F, Office Tower, Langham Place, 8 Argyle Street, Mong Kok, Kowloon, Hong Kong by 12:00 noon on Thursday, 3 March 2016, being the last day for the submission of the **PINK** Application Forms.

Please refer to the sections headed "*Structure of the Global Offering*" and "*How to Apply for Hong Kong Offer Shares and Employee Reserved Shares*" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation of Hong Kong Offer Shares and Employee Reserved Shares on Thursday, 10 March 2016 in South China Morning Post and The Standard (in English)<sup>Note</sup> and Hong Kong Economic Times (in Chinese), and on the website of the Company at **www.umhgp.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations (with the successful applicants' identification document numbers, where applicable) under the Hong Kong Public Offering will be made available from Thursday, 10 March 2016 through a variety of channels at the times and dates and in the manner specified in the section headed "*How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 11. Publication of Results*" in the Prospectus.

The Company will not issue temporary documents of title or receipt for application fees received. Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 11 March 2016 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section headed "*Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination*" in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 March 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares will be 2138.

By Order of the Board of Directors  
**Union Medical Healthcare Limited**  
**Mr. Tang Chi Fai**  
*Chairman*

Hong Kong, 1 March 2016

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan as Executive Directors, and Mr. Ma Ching Nam, Mr. Yu Ka Fai Alexis and Mr. Look Andrew as Independent Non-executive Directors.*

*Note:* The Prospectus states that such announcement will be published in the South China Morning Post (in English) in the section headed “*How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 11. Publication of Results*” and in The Standard (in English) in the section headed “*Expected Timetable*”. For the avoidance of doubt, such announcement will be published in both the South China Morning Post and The Standard (in English).

*\* For identification purposes only*