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KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 295)

COMPLETION OF THE SUBSCRIPTION FOR NEW SHARES BY A CONNECTED PERSON

COMPLETION OF THE SUBSCRIPTION

The Company is pleased to announce that all the conditions to the Subscription Agreement have been fulfilled and Completion took place on 2 March 2016.

Reference is made to the announcement of Kong Sun Holdings Limited (the “**Company**”) dated 5 January 2016, the circular (the “**Circular**”) and the notice of EGM of the Company both dated 18 January 2016, and the announcement of the Company dated 2 February 2016 in relation to the poll results of the EGM of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

COMPLETION OF THE SUBSCRIPTION

The Company is pleased to announce that all the conditions to the Subscription Agreement have been fulfilled and Completion took place on 2 March 2016.

Effects on shareholding structure of the Company

Set out below is the table showing the shareholdings of the Company immediately before and after Completion:

Shareholders	Shareholdings immediately before Completion		Shareholdings immediately after Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Pohua JT Private Equity Fund				
L.P. and its associates	5,855,820,000	59.83	11,032,820,000	73.73
Public Shareholders	3,931,622,519	40.17	3,931,622,519	26.27
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Total	9,787,442,519	100.00	14,964,442,519	100.00
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By order of the Board
Kong Sun Holdings Limited
Liu Wen Ping
Executive Director

Hong Kong, 2 March 2016

As of the date of this announcement, the Board comprises two executive directors, Mr. Liu Wen Ping and Mr. Chang Hoi Nam, two non-executive directors, Dr. Ma Ji and Mr. Chang Tat Joel, and three independent non-executive directors, Mr. Miu Hon Kit, Mr. Wang Haisheng and Mr. Lu Hongda.