

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation	
Date Submitted	03/03/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1035</u>	5 Descrip	otion : Ordinar	y Shares	
Balance at close of pred	ceding month	No. of ordinary shares 2,000,000,000	Par value (<i>HK\$</i>) 0.01	Authorised share capital (<i>HK\$</i>) 20,000,000
Increase/(decrease)		Nil	-	Nil
Balance at close of the	month	2,000,000,000	0.01	20,000,000
(2) Stock code : $\underline{N/A}$	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month		- <u> </u>	
Increase/(decrease)			-	
Balance at close of the	month			

2. Preference Shares

Stock code :	<u>N/A</u> I	Description	: <u>N/A</u>		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mor	nth			
Increase/(decreas	se)				
Balance at close	of the month				

3. Other Classes of Shares

Stock code :	N/A	Descript	tion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrea	ise)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month (*HK\$*) :

20,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	537,736,996	N/A	N/A	N/A
Increase/ (decrease)				
during the month	1,835,126	N/A	N/A	N/A
Balance at close of the				
month	539,572,122	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option schemeissuer issued duringissuer which mayincluding EGMthe month pursuantissued pursuant the	Share Options (under	Share Option	Schemes of the I	(ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month (dd/mm/yyyy) and class of shares issued pursuant the as at close of the m thereto 1. Pre-IPO Share Option Schemes adopted on 2014/1/16 and modified on 04/09/2014 Exercise Price: HK\$1.1 Ordinary shares Granted on 1.835,126 Nil Nil Nil 14,088,690 (Note 1)	Particulars of share					No. of new shares of	No. of new shares of
approval date Movement during the month thereto as at close of the m (dd/mm/yyyy) and issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Schemes adopted on 2014/1/16 and adopted on 2014/1/16 and 004(09/2014 Granted on 1.835,126 Nil Nil Nil 14,088,690 0rdinary shares Nil 1,835,126 Nil Nil 14,088,690 (Note 1)							issuer which may be
(dd/mm/yyyy) and							issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Schemes adopted on 2014/1/16 and modified on 04/09/2014 Granted on 1.7/01/2014 Exercise Price: HK\$1.1 Ordinary shares Nil 1,835,126 (Note 1) 2. N/A			Movement durin	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Schemes adopted on 2014/1/16 and adopted on 2014/1/16 and modified on 04/09/2014 Granted on 17/01/2014 Exercise Price: HK\$1.1 Ordinary shares Nil 1,835,126 Nil Nil 14,088,690 (Note 1)				0		-	
1. Pre-IPO Share Option Schemes adopted on 2014/1/16 and modified on 04/09/2014 Granted on 17/01/2014 Exercise Price: HK\$1.1 Ordinary shares (Note 1) 2. N/A	class of shares						
Option Schemes adopted on 2014/1/16 and modified on 04/09/2014 Granted on 17/01/2014 Exercise Price: HK\$1.1 Ordinary shares Nil 1,835,126 Item is a start of the start of		Granted	Exercised	Cancelled	Lapsed		
adopted on 2014/1/16 and modified on 04/09/2014 Granted on 17/01/2014 Exercise Price: <u>HK\$1.1</u> Ordinary shares <u>Nil</u> 1,835,126 <u>Nil</u> <u>Nil</u> <u>Nil</u> 14,088,690 (<i>Note 1</i>) 2. N/A <u></u>	1. Pre-IPO Share						
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Option Schemes						
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	adopted on						
$\begin{array}{c c} 04/09/2014 \\\hline \hline Granted on \\\hline 17/01/2014 \\\hline Exercise Price: \\\hline HK$1.1 \\\hline Ordinary shares Nil 1,835,126 Nil Nil Nil 14,088,690 \\\hline \hline (Note 1) \\\hline \hline 2. N/A \\\hline \hline \hline \\ \hline \\ \hline$	2014/1/16 and						
Granted on 17/01/2014 Exercise Price: HK\$1.1 Nil 1,835,126 Nil Nil 14,088,690 $(Note 1)$ 2. N/A	modified on						
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	04/09/2014						
Exercise Price: HK\$1.1 Nil 1,835,126 Nil Nil Nil 14,088,690 $(Note 1)$ 2. N/A	Granted on						
Exercise Price: HK\$1.1 Nil 1,835,126 Nil Nil Nil 14,088,690 $(Note 1)$ 2. N/A	17/01/2014						
HK\$1.1 Nil 1,835,126 Nil Nil 14,088,690 $(Note 1)$ 2. N/A							
Ordinary shares Nil 1,835,126 Nil Nil 14,088,690 (Note 1) 2. N/A							
(Note 1) 2. N/A		Nil	1.835.126	Nil	Nil	Nil	14.088.690
$ \frac{2. \text{ N/A}}{(1 - 1)} = \frac{1.835,126}{(\text{Note 1})} $ Total A. (Ordinary shares) $\frac{1.835,126}{\text{N/A}}$ (Other class) $\frac{\text{N/A}}{\text{N/A}}$ Total funds raised during the month from exercise of							
Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of	(11010-1)						
Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of Image: Constraint of the month from exercise of	$2 \text{ N}/\Lambda$						
(Note 1) Total A. (Ordinary shares) 1,835,126 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	2. N/A						
(Note 1) Total A. (Ordinary shares) 1,835,126 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 1,835,126 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 1,835,126 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Note 1) Total A. (Ordinary shares) 1,835,126 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
(Note 1) Total A. (Ordinary shares) 1,835,126 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
Total A. (Ordinary shares) 1,835,126 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
$(Preference shares) \frac{N/A}{N/A}$ (Other class) N/A Total funds raised during the month from exercise of	(
$(Preference shares) \frac{N/A}{N/A}$ (Other class) Total funds raised during the month from exercise of							
$(Preference shares) \frac{N/A}{N/A}$ (Other class) N/A Total funds raised during the month from exercise of			T	tol A (Ondin	ory charac	1 835 126	
(Other class) N/A			10		•		
Total funds raised during the month from exercise of					· · ·		
				(0	Other class)	N/A	
options (State currency) HK\$2,018,638.60	Total funds raised dur	ing the month	from exercise of	Ĩ			
	options (State currenc	y)		HK\$2,018	3,638.60		

Warrants to Issue Shares of the Is	suer which are t	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/ /)							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	-						
	-						
(/ /)	<u> </u>						<u> </u>
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>J. IV/A</u>	-						
	-						
(/ /)							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A	-						
	<u>-</u>						
(/ /)	- <u> </u>						<u> </u>
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
]	Fotal B.		nary shares) Nil		
				(Prefere	ence shares) N/A	L	-
				(Other class) <u>N/A</u>	L	-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	month	monu		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		r		hary shares) Nil		<u>. </u>
				ence shares) N/A		
			(0	Other class) N/A		.

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes)	n are to be Listed, includ	ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
shares (Note 1)		
Tetal D (Ordinary shares)	N::1	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A N/A	

Oth	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>1<u>v</u>/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/min/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N</u> /A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/12	1.1/21

	Type of Issue			No. of new shares of shares of issuer issued during the month issued pursuant thereto as close of th month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))
	-		EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) – Issue and allotment (/ / date : (dd/mm/yyyy))
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u> <u>N/A</u>
			Total E. (Ordinary sh (Preference sh (Other)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,835,126		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):		
Submitted by:	Wang Qisong	
	Executive Director retary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.