

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Miko International Holdings Limited	
Date Submitted	3 /3/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1247</u> Description	on : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Description	on : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A		
				preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mo	onth				
Increase/(decrease)	)				_	
Balance at close of	the month					

# 3. Other Classes of Shares

Stock code :	N/A	Descriptio	n: <u>N/A</u>		
		١	lo. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mor	nth			
Increase/(decrease	e)	_			
Balance at close o	f the month	_		- <u> </u>	
Total authorised sh	nare capital at th	ne end of the	month (State currer	ncy):H	K\$100,000,000

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	824,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	824,000,000			

### III. Details of Movements in Issued Share Capital

	Share Options	s (under Share Option Schemes of the Issuer)	
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Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may
including EGM					month pursuant thereto	be issued pursuant
approval date		Movement during	g the month			thereto as at close
(dd/mm/yyyy) and						of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(27/12/2013)						
Ordinary shares	-	-	-	-	-	4,920,000
(Note 1)						
2. Share Option						
Scheme						
Scheme						
Ordinary shares	-	-	-	-	-	-
(Note 1)						
3. N/A						
·						
·						
shares		. <u> </u>				
(Note 1)			<b>T</b> ( ) A ( ) A			
			Total A. (Ordin		Nil	
			(	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised during	g the month from ex	ercise of options				
(State currency)	-			Nil		

No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant month thereto as at Nominal value at Exercised Nominal value at close of the pursuant Description of warrants Currency of close of preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) nominal value month month month 1. N/A | | ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 11 ) 2. N/A 1 1 ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A ( | | ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A ( | | ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into S			u)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issue which may be issued pursuan thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)	_ _ 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T		N1"	
				linary shares) rence shares)	Nil N/A	-
			(Fiele	(Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	_

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( | | |) State Issue and allotment date : Rights issue At price : 1. currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment date : 2. Open offer At price : currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment date : 3. Placing At price : currency (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment date : 4. Bonus issue (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

shares of issue   shares of issue     Type of issue   Class: of shares issuable     5. Scrip dividend   At price:     Strip dividend   Class of shares redeemed     (Mole ti)   N/A     Strip dividend   At price:     Strip dividend   Strip dividend     Strip dividend   At price:     Strip dividend   Strip dividend     Strip di dividend   Strip di dividend </th <th></th> <th></th> <th>F</th> <th>or Main</th> <th>Boa</th> <th>rd and GEM liste</th> <th>d issuers</th>			F	or Main	Boa	rd and GEM liste	d issuers
S. Scrip dividend   At price:   State currency   Class of shares issuable (Mote 1)   (////)     S. Scrip dividend   At price:   State currency   (///)   (///)     EGM approval date:   (///)   (///)   N/A   N/A     6. Repurchase of shares   Class of shares repurchased (Note 1)   (///)   N/A   N/A     7. Redemption of shares   Class of shares redeemed (Note 1)   (///)   N/A   N/A     7. Redemption of shares   Class of shares redeemed (Note 1)   (///)   N/A   N/A     8. Consideration issue   At price:   State currency   State (ddmm/yyy)   (///)   N/A   N/A     8. Consideration issue   At price:   State currency   State (ddmm/yyy)   (///)   N/A   N/A     9. Capital reorganisation   It price:   State currency   It price:   State currency   (///)   (////)     9. Capital reorganisation   It price:   State currency   (///)   (////)   (///)     9. Capital reorganisation   It price:   It price   It price   (///)   (///)     9. Capital reorganisation   It price   It price		Type of Issue				shares of issuer issued during the month pursuant	pursuant thereto as at close of the
(Note 1)     5. Scrip dividend   At price : State currency   Issue and allotment date : ( / / ) (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   ( / / ) (dd/mm/yyyy)     6. Repurchase of shares   Class of shares repurchased (Note 1) (dd/mm/yyyy)     7. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Class of shares redeemed (Note 1)     8. Consideration issue   At price : State currency   Class of shares issuable (Note 1)     8. Consideration issue   At price : State currency   Class of shares issuable (Note 1)     9. Capital reorgenisation   Class of shares issuable (Moren 1)     9. Capital reorgenisation   Issue and allotment date : ( / / ) (id/mm/yyyy)							
5. Scrip dividend   At price : currency   (dd/mm/yyyy)     EGM approval date:   (///)     (dd/mm/yyyy)   N/A   N/A     8. Repurchase of shares   Cancellation date :   (///)     (dd/mm/yyyy)   N/A   N/A     8. Redemption of shares   Class of shares issuable   N/A     7. Redemption of shares   Class of shares redeemed							
Image: Class of shares   N/A   N/A     Class of shares   Class of shares   Image: Class of shares     6. Repurchase of shares   Cancellation date:   (1 / 1)     (dd/mm/yyyy)   EGM approval date:   (1 / 1)     (dd/mm/yyyy)   Image: Class of shares redeemed   Image: Class of shares redeemed     7. Redemption of shares   Redemption date:   (1 / 1)     (dd/mm/yyyy)   EGM approval date:   (1 / 1) <	5.			( / /	)		
NA   NA     NA   NA     NA   NA     Class of shares   Class of shares     Cancellation date :   (///)     Cancellation date :   (///)     Class of shares redeemed			EGM approval date:	( / /	)		
6. Repurchase of shares   repurchased (Note 1)     6. Repurchase of shares   Cancellation date : (// )     (dd/mm/yyyy)   (// )     EGM approval date:   (// )     (dd/mm/yyyy)   N/A     7. Redemption of shares   Redemption date : (// )     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   N/A     8. Consideration issue   At price : State currency     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   N/A     8. Consideration issue   At price : State currency     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   N/A     8. Consideration issue   At price : State currency     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   N/A     Scapital reorganisation   Class of shares issuable (// )     (N/A to 1)   Issue and allotment date : (// )     (dd/mm/yyyy)   N/A			(dd/mm/yyyy)			N/A	N/A
6. Repurchase of shares   repurchased (Note 1)     6. Repurchase of shares   Cancellation date : (// )     (dd/mm/yyyy)   (// )     EGM approval date:   (// )     (dd/mm/yyyy)   N/A     7. Redemption of shares   Redemption date : (// )     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   N/A     8. Consideration issue   At price : State currency     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   N/A     8. Consideration issue   At price : State currency     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   N/A     8. Consideration issue   At price : State currency     (dd/mm/yyyy)   EGM approval date: (// )     (dd/mm/yyyy)   N/A     Scapital reorganisation   Class of shares issuable (// )     (N/A to 1)   Issue and allotment date : (// )     (dd/mm/yyyy)   N/A							
6. Repurchase of shares   Cancellation date:   ( / / )     (d/mm/yyyy)   EGM approval date:   ( / / )     (d/mm/yyyy)							
EGM approval date:   ( / / / )     (d/mm/yyyy)	6.	Repurchase of shares	Cancellation date :	( / /	)		
(dd/mm/yyyy)   N/A   N/A     7. Redemption of shares   Class of shares redeemed (Note 1)				( / /	)		
Class of shares redeemed						N/A	N/A
(Note 1)     7. Redemption of shares     Redemption date :   ( / / )     (dd/mm/yyyy)     EGM approval date:     (dd/mm/yyyy)     N/A							
(dd/mm/yyyy)   EGM approval date:   ( / / )     (dd/mm/yyyy)							
B. Consideration issue   At price :   State currency   Class of shares issuable (Note 1)     8. Consideration issue   At price :   State currency   Issue and allotment date :   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)   N/A   N/A   N/A     9. Capital reorganisation   Issue and allotment date :   ( / / ) (dd/mm/yyyy)   Issue and allotment date :   ( / / ) (dd/mm/yyyy)	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
N/A   N/A     N/A   N			EGM approval date: (dd/mm/vvvv)	( / /	)		
8. Consideration issue At price :   State currency   Issue and allotment date :   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)			(dd/mm/yyyy)			N/A	N/A
8. Consideration issue At price :   State currency   Issue and allotment date :   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)							
Consideration issue At price : currency (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A  N/A N/A  Class of shares issuable (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy)							
Class of shares issuable   (////////////////////////////////////	8.			( / /	)		
N/A   N/A     N/A   N				( / /	)		
Class of shares issuable     (Note 1)     9. Capital reorganisation     Issue and allotment date :     (////////////////////////////////////			(dd/mm/yyyy)			N/A	N/A
9. Capital reorganisation (Note 1) (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy)							
9. Capital reorganisation (dd/mm/yyyy)							
	9.	Capital reorganisation	Issue and allotment date :	( / /	)		
EGM approval date: (///)			EGM approval date:	( / /	)		
(dd/mm/yyyy)						N/A	N/A

				For Ma	in Boa	rd and GEM liste	d issuers
Turne of leasus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
10 04-0		Otata	Class of shares issuable (Note 1)				
10. Other	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / .	/ )		
			EGM approval date: (dd/mm/yyyy)	( / .	/ )	N/A	N/A
			Total E.	(Ordina			
			(F	referen O	ce share ther cla		-
				(0)		<u></u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share (	Capital").	)

Remarks (if any):	
Submitted by: Pang Wing Hong / Lu Yanping	
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.