

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Innovation Investment Limited
Date Submitted	3 March 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1217</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000			
(2) Stock code : <u>N/A</u> Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Desc	ription :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month			
Increase/(decreas	se)				
Balance at close	of the mo	nth			

Total authorised share capital at the end of the month (*State currency*) : HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	8,514,385,753	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	8,514,385,753	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
approval date		Movement d	uring the month		thereto	thereto as at close of
(dd/mm/yyyy) and —			0		_	the month
class of shares	Courte 1	E	C	τ		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
AGM approval date:						
22/05/2014						
Date of grant:						
06/07/2014						
Exercise Price:						
HK\$0.05						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	556,000,000
(Note 1)						
2. N/A						
shares						
(Note 1)						
(1000 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		_				
			Total A. (Ore	dinary shares)	Nil	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	ng the month	from exercise o	f			
options (State currency			1	N/A		
options (state currency)			11/21		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercis during t month	he close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		/ /)				
			Total B.	(Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price <u> EGM approval date</u>						
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)	,	Total C. (Ordi	inary shares)	N/A	
			(Prefer	rence shares)	N/A	
			((Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A	N/A	N/A
		- 0
	1	
	-	
shares (Note 1)	-	
2. N/A		
shares (Note 1)		
3. N/A		
	1	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : State currency Issue and allotment (///) $MA_{(Nore I)}$ 1. Rights issue At price : State currency Issue and allotment (///) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) $MA_{(More I)}$ 2. Open offer At price : State currency Issue and allotment date : (d//mm/yyyy) $MA_{(More I)}$ 3. Placing At price : State currency Issue and allotment date : (///) $MA_{(More I)}$ 3. Placing At price : State currency Issue and allotment date : (///) $MA_{(More I)}$ 4. Bonus issue Class of shares issuable (///) $MA_{(More I)}$ $MA_{(More I)}$ 4. Bonus issue Issue and allotment date : (///) $MA_{(More I)}$ $MA_{(More I)}$	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ Issue and allotment (d/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (d/mm/yyyy) N/A (Note 1) 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ GGM approval date: (d/mm/yyyy) $(///)$ Issue and allotment (d/mm/yyyy) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ Issue and allotment (Note 1) $(///)$ 4. Bonus issue Issue and allotment (Note 1) $(///)$ Issue and allotment (Note 1) $(///)$				N/A			
EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable	1. Rights issue		Issue and allotment	(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment N/A (Note 1) EGM approval date: N/A (dd/mm/yyyy) EGM approval date: N/A (Mote 1) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)			EGM approval date:	(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment N/A (Note 1) EGM approval date: N/A (Mote 1) Issue and allotment (/ /) Bonus issue EGM approval date: (/ /) Class of shares issuable N/A (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: N/A (Note 1) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /)) EGM approval date: (/ /) EGM approval date: (/ /))			Class of shares issuable	N/A			
2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)			(Note 1)				
Image: Class of shares issuable (dd/mm/yyyy)	2. Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ 4. Bonus issue $(///)$ $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) (dd/mm/yyyy)			Class of shares issuable	N/A			
3. Flacing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /)		State		(/ /)		
4. Bonus issue Class of shares issuable	3. Placing	At price : State	date : (dd/mm/yyyy)				
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
date : (dd/mm/yyyy) EGM approval date: (//)			(Note 1)				
	4. Bonus issue			(/ /)		
				(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
5.	Scrip dividend A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	e <u>N/A</u>		
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Ordinary share Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Xiang Xin</u>
Chairman and Chief Executive Officer (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*