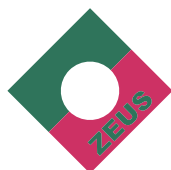


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Zhongzhi Pharmaceutical Holdings Limited

中智藥業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3737)

NOTIFICATION OF BOARD MEETING

The board of directors (the “**Board**”) of Zhongzhi Pharmaceutical Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at the conference room at 8/F, Wheelock House, 20 Pedder Street, Central, Hong Kong on Monday, 21 March 2016 at 3:30 p.m. for the purpose of, *inter alia*, considering and approving the audited final results of the Company and its subsidiaries for the year ended 31 December 2015 and considering the payment of a final dividend for 2015, if any.

By order of the Board

Zhongzhi Pharmaceutical Holdings Limited

Mr. Lai Zhi Tian

Chairman and Executive Director

Hong Kong, 9 March 2016

As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr. Lai Zhi Tian, Ms. Jiang Li Xia, Ms. Mou Li and Mr. Cao Xiao Jun. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Wong Kam Wah and Mr. Zhou Dai Han.