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TONGDA GROUP HOLDINGS LIMITED

通達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 698)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2015

Reference is made to the announcement (the “**Announcement**”) of Tongda Group Holdings Limited (the “**Company**”) in relation to the annual results for the year ended 31 December 2015. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Announcement.

The Board noted that there were inadvertent typographical errors in the Chinese version of the Announcement (the “**Chinese Announcement**”). The Board wishes to clarify that the non-current liabilities in the consolidated statement of financial position on page 5 of the Chinese Announcement should read as follows:

	2015	2014
	<i>HK\$'000</i>	<i>HK\$'000</i>
NON-CURRENT LIABILITIES		
Interest-bearing bank borrowings	519,321	350,835
Convertible bonds	873,028	—
Due to a former non-controlling shareholder of a subsidiary	30,034	—
Deferred tax liabilities	62,082	48,172
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Total non-current liabilities	<u>1,484,465</u>	<u>399,007</u>

Save for the above clarification, the contents of the Chinese Announcement remain unchanged.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 17 March 2016

As at the date of this announcement, the Board comprises Mr Wang Ya Nan, Mr Wang Ya Hua, Mr Wong Ah Yu, Mr Wong Ah Yeung, Mr Choi Wai Sang and Mr Wang Ming Che as executive Directors; and Dr Yu Sun Say, J.P., Mr Cheung Wah Fung, Christopher, J.P. and Mr Ting Leung Huel Stephen as independent non-executive Directors.