

(Revised)

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2015</u>

To : Hong Kong Exchanges and Clearing Limited

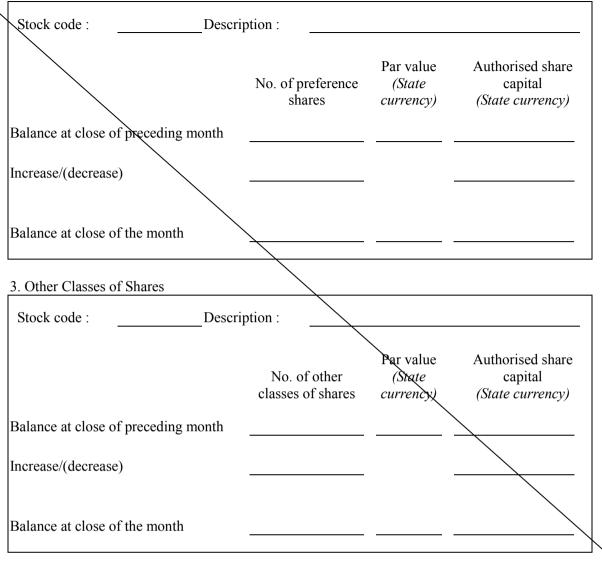
Name of Issuer	Tongda Group Holdings Limited
Date Submitted	22 March 2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>698</u> Descrip	ption : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	_HK\$0.01	HK\$200,000,000
(2) Stock code :Descrij	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares



Total authorised share capital at the end of the month (State<br/>currency) :HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	5,659,150,000	Nil	Nil	Nil
Increase/ (decrease) during the month	66,500,000	Nil	Nil	Nil
Balance at close of the month	5,725,650,000	Nil	Nil	Nil

### III. Details of Movements in Issued Share Capital

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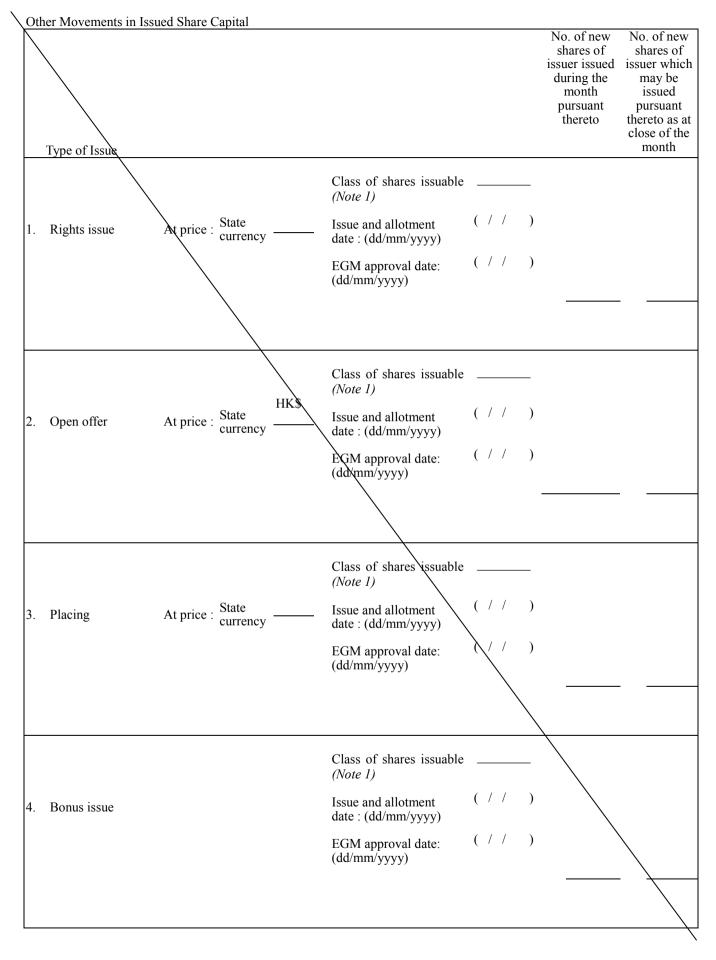
Particulars of share option scheme including EGM approval date		Movement durin	ng the month	No. of new shares o issuer issued during the month pursuant thereto		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Wovement dum	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price						
HK\$0.485						
Adopted on						
10 / 06 / 2002						
Ordinary						
Shares	Nil	Nil	Nil	Nil	Nil	10,000,000
(Note 1)						
2. Exercise						
Price						
HK\$0.586						
Adopted on						
(10/06/2002)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	34,000,000
(Note 1)		·				
3. Exercise						
Price						
HK\$0.315						
Adopted on						
(10 /06/2002 )						
Ordinary						
shares	Nil	65,000,000	Nil	Nil	65,000,000	10,000,000
(Note 1)		· ·				
		То	tal A. (Ordin	arv shares)	65,000,000	
		10		nce shares)	Nil	
				Other class)	Nil	
Total funds raised dur options (State currenc		h from exercise of		XD20,475,000	)	

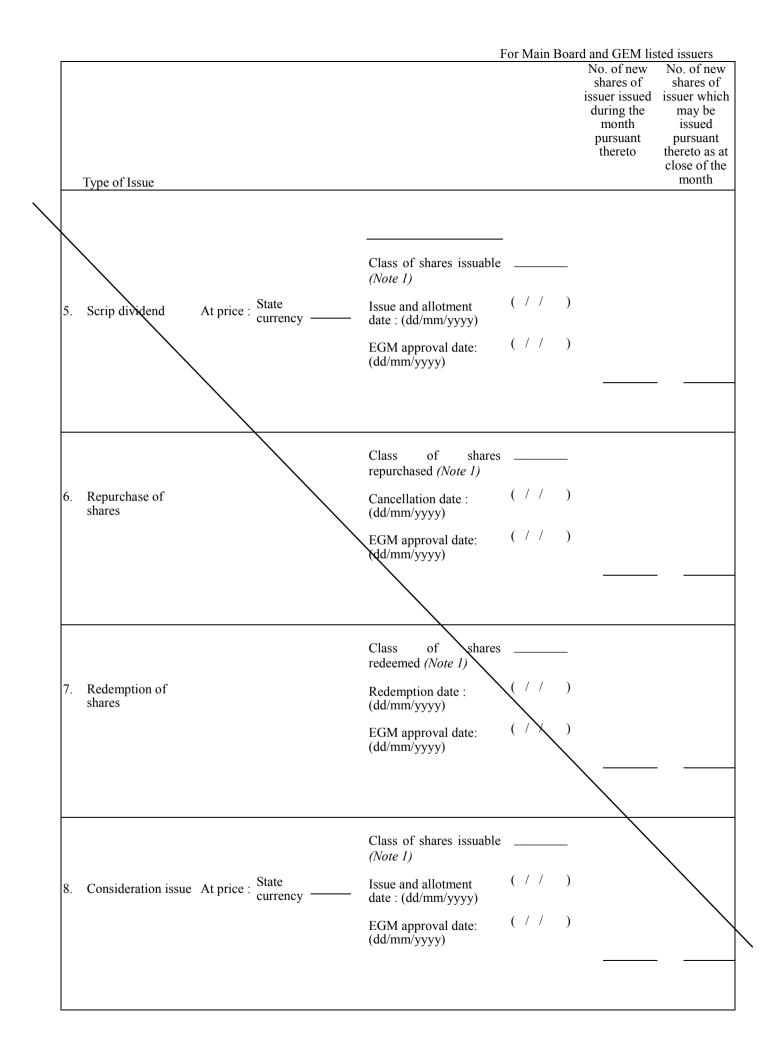
Warmanta ta Lasua Sharaa af tha Las			For Main Board	and GEM liste	d issuers
Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		-			
( / / )		$\overline{}$			
EGM approval date		- \ - -			
(if applicable) (dd/mm/yyyy)	( / / )		$\backslash$		
4		-		<u>\</u>	
( / / )			-		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)	( / / )	-			
	Tot	(Prefere	nary shares) ence shares) Other class)	Nil Nil Nil	

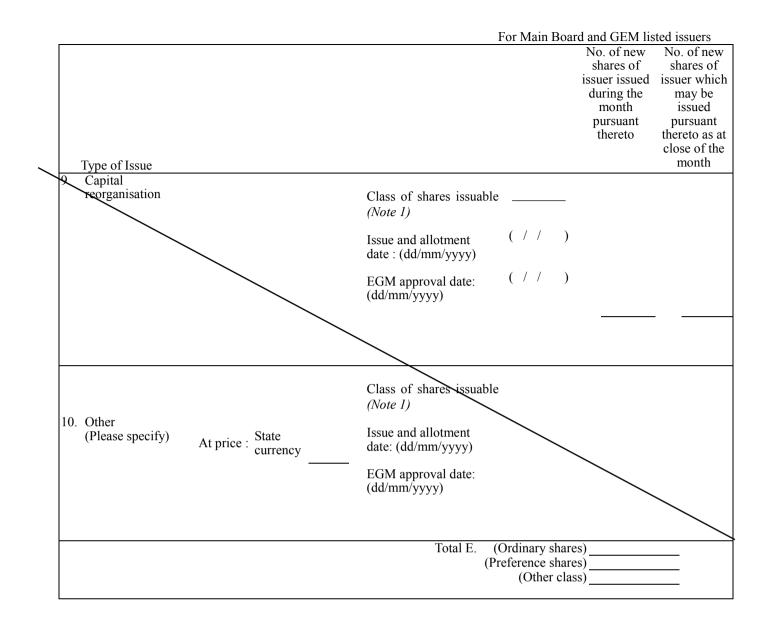
Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to		For Main Board	and GEM liste	d issuers
Class and description 1. 1% convertible bonds		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
due on 25 June 2018						
uue on 25 5une 2010						
	HK\$	880,000,000	Nil	880,000,000	Nil	468,085,10
Stock code (if listed)	N/A					
Class of shares	Ondinama ahaaa	_				
issuable (Note 1)	Ordinary share HK\$1.88	<u>S</u>				
EGM approval date	111(\$1.00					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				3.7'1	
			Total C. (Ordi		Nil Nil	
				ence shares) Other class)	Nil Nil	
			(		1111	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2.		
<sup>2</sup>		
shares (Note 1)		
3.		
J		
		、 、
shares (Note 1)		$\searrow$
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	66,500,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
This monthly return includes one continuation sheet regarding share options.

Submitted by: Chan Sze Man
Title:       Company Secretary         (Director, Secretary or other duly authorised officer)

*Notes* :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.

# **Continuation Sheet**

III. Details of Movements in Issued Share Capital

Share Options (under	: Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and <sup>-</sup>	Movement during the month				- inereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Exercise	Oranicu	EACICIDEU	Calicencu	Lapseu		
Price						
HK\$0.87						
Adopted on						
(12/05/2014)						
Ordinary						
shares	Nil	1,500,000	Nil	Nil	1,500,000	91,200,000
(Note 1)						
5						
5.						
(Note 1)						
-						
6.						
(Note 1)		_		<b>.</b> .		
		To		ary shares)	1,500,000	
			· ·	nce shares)		
			(0	Other class)		
Total funds raised du		1 from exercise of				
options (State currency)			H	K\$1,305,000		