

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Thursday, 24 March 2016 (the “Prospectus”) issued by AP Rentals Holdings Limited (the “Company”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, subject to the size of the Global Offering being at least HK\$100 million, Great Roc Capital Securities Limited and BOSC International Company Limited, as stabilising managers (the “Stabilising Managers”), their affiliates or any person acting for them, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect transactions with a view of stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Saturday, 30 April 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Managers, their affiliates or any person acting for them to do this. Such stabilisation, if commenced, will be conducted at the sole and absolute discretion of the Stabilising Managers, their affiliates or any person acting for them and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on Saturday, 30 April 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Such stabilisation action may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*No such stabilising action can be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Saturday, 30 April 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, and demand for the Shares, and therefore the trading price of the Shares, could fall.*

# AP RENTALS HOLDINGS LIMITED

亞積邦租賃控股有限公司\*

(Incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 151,200,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 15,120,000 Shares (subject to adjustment and including 1,512,000 Employee Reserved Shares)
- Number of International Offer Shares** : 136,080,000 Shares (subject to adjustment and the Over-allotment Option)
- Maximum Offer Price** : HK\$0.75 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
- Nominal Value** : HK\$0.001 per Share
- Stock Code** : 1496

Sole Sponsor



**上銀國際有限公司**  
BOSC International Company Limited

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



**GREAT ROC**  
CAPITAL SECURITIES LIMITED  
鴻鵬資本證券有限公司



**上銀國際有限公司**  
BOSC International Company Limited

(\* For identification purpose only)

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus, (including the Shares to be issued pursuant to: (i) the Capitalisation Issue; (ii) the Global Offering (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option); and (iii) any exercise of the share options under the Share Option Scheme. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 8 April 2016. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website ([www.aprentalshk.com](http://www.aprentalshk.com)) and the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)).

The Global Offering comprises the: (1) Hong Kong Public Offering of 15,120,000 Offer Shares (subject to adjustment and including 1,512,000 Employee Reserved Shares); and (2) International Offering of 136,080,000 Offer Shares (subject to adjustment and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section "Structure of the Global Offering" in the Prospectus.

In connection with the Global Offering and pursuant to the International Underwriting Agreement, subject to the size of the Global Offering being at least HK\$100 million, the Company is expected to grant an Over-allotment Option to the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) exercisable at the sole discretion of the Joint Global Coordinators (for themselves and on behalf of the International Underwriters), pursuant to which the Company will be required to allot and issue up to 22,680,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Main Board and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.75 per Offer Share and is currently expected to be not less than HK\$0.60 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.75 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$0.75 per Offer Share.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for the White Form eIPO.** Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications

online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be collected during normal business hours from 9:00 a.m. on Thursday, 24 March 2016, until 12:00 noon on Thursday, 31 March 2016 from:

1. any of the following offices of the **Hong Kong Underwriters**:

<b>BOSC International Company Limited</b>	34th Floor, Citibank Tower, Citibank Plaza, 3 Garden Road, Hong Kong
<b>Great Roc Capital Securities Limited</b>	Suite 3712 37/F West Tower, Shun Tak Centre 168–200 Connaught Road Central Hong Kong
<b>Ample Orient Capital Limited</b>	Room 902 9th Floor, Far East Consortium Building 121 Des Voeux Road Central Hong Kong
<b>Finet Securities Limited</b>	30th Floor, Fortis Tower 77–79 Gloucester Road Wanchai, Hong Kong
<b>Oriental Patron Securities Limited</b>	27th Floor, Two Exchange Square 8 Connaught Place Central, Hong Kong
<b>Quam Securities Company Limited</b>	18th Floor, China Building 29 Queen’s Road Central Hong Kong

2. any of the following branches of **Bank of China (Hong Kong) Limited**:

	<b>Branch name</b>	<b>Address</b>
<b>Hong Kong Island</b>	409 Hennessy Road Branch	409–415 Hennessy Road, Wan Chai
	Gilman Street Branch	136 Des Voeux Road Central
<b>Kowloon</b>	Mong Kok Branch	589 Nathan Road, Mong Kok
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
<b>New Territories</b>	Yuen Long Branch	102–108 Castle Peak Road, Yuen Long
	Tuen Mun San Hui Branch	G13–G14 Eldo Court, Heung Sze Wui Road, Tuen Mun

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be collected during normal business hours from 9:00 a.m. on Thursday, 24 March 2016 until 12:00 noon on Thursday, 31 March 2016 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**Bank of China (Hong Kong) Nominees Limited — AP Rentals Holdings Public Offer**" for the payment attached and marked should be securely stapled and deposited in the special collection boxes provided at any of the branches of the receiving bank listed above on such dates and during such time as specified on the Application Forms.

Applicants applying by **White Form eIPO** may submit applications through the **White Form eIPO** Service at [www.eipo.com.hk](http://www.eipo.com.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Thursday, 24 March 2016 until 11:30 a.m. on Thursday, 31 March 2016 or such later time as described in the section "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 24 March 2016 until 12:00 noon on Thursday, 31 March 2016 or such later time as described in the section "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Copies of the Prospectus, together with the **PINK** Application Forms can be collected by Eligible Employees from our Company's head office at Unit 15, 19/F, Concordia Plaza, 1 Science Museum Road, Tsim Sha Tsui East, Kowloon, Hong Kong during normal business hours from 9:00 a.m. on Thursday, 24 March 2016 until 12:00 noon on Wednesday, 30 March 2016. Electronic copies of the **PINK** Application Form and the Prospectus can be viewed from the Company's website ([www.aprentalshk.com](http://www.aprentalshk.com)) and the Stock Exchange's

website ([www.hkexnews.hk](http://www.hkexnews.hk)). Completed **PINK** Application Forms, together with a cheque attached and marked payable to “**Bank of China (Hong Kong) Nominees Limited — AP Rentals Holdings Public Offer**” for the payment must be returned to our Company’s head office at Unit 15, 19/F, Concordia Plaza, 1 Science Museum Road, Tsim Sha Tsui East, Kowloon, Hong Kong by 12:00 noon on Wednesday, 30 March 2016.

Please refer to the sections “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Employee Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Employee Reserved Shares on Thursday, 7 April 2016 (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the Stock Exchange’s website ([www.hkexnews.hk](http://www.hkexnews.hk)) and (iv) on the Company’s website ([www.aprentalshk.com](http://www.aprentalshk.com)). The results of allocations and the Hong Kong identity card/ passport/ Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Employee Preferential Offering will be available through a variety of channels from Thursday, 7 April 2016 as described in the section “How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Friday, 8 April 2016 provided that the Global Offering has become unconditional and the right of termination described in the section “Underwriting” in the Prospectus has not been exercised. No receipt will be issued for sums paid on application. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 8 April 2016. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1496.

On behalf of the Board of Directors  
**AP Rentals Holdings Limited**  
**Lau Pong Sing**  
*Chairman*

Hong Kong, 24 March 2016

*As at the date of this announcement, the Board of Directors of the Company comprises: (1) Mr. Lau Pong Sing and Ms. Chan Kit Mui Lina as the executive Directors; (2) Mr. Kitagawa Ken as the non-executive Director; and (3) Mr. Li Ping Chi Ben, Mr. Siu Chak Yu Simon and Mr. Ho Chung Tai Raymond as the independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*