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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1027)

CHANGE OF COMPLIANCE ADVISER

The board of directors (the “**Board**”) of China Jicheng Holdings Limited (the “**Company**”) hereby announces that the Company and Ping An of China Capital (Hong Kong) Company Limited (“**Ping An of China Capital**”) have mutually agreed to terminate the compliance adviser’s agreement entered into between the Company and Ping An of China Capital dated 3 February 2015, with effect from 27 March 2016 (the “**Termination**”) due to the recent changes in personnel of Ping An of China Capital. Save as disclosed in this announcement, the Board and Ping An of China Capital confirms that, as at the date of this announcement, there are no other matters relating to the Termination that need to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board further announces that Dakin Capital Limited (“**Dakin Capital**”) will be appointed as the new compliance adviser to the Company pursuant to Rule 3A.27 of The Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) with effect from 27 March 2016 until the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of the financial results of the Company for the first full financial year commencing after the date of initial listing of the Company (being the financial year ending 31 December 2016), or until the compliance adviser agreement entered into between the Company and

Dakin Capital is terminated in accordance with its terms, whichever is earlier. Dakin Capital is a licensed corporation to carry out type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

By order of the Board
China Jicheng Holdings Limited
Huang Wenji
Chairman

Hong Kong, 24 March 2016

As at the date of this announcement, the executive Directors are Huang Wenji, Chen Jiyou, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Directors are Chan Shiu Kwong, Stephen, Lee Kit Ying, Winnie and Yang Xuetai.