

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 5 April 2016 (the “**Prospectus**”) issued by Huajin International Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur.

In connection with the Global Offering, Shenwan Hongyuan Capital (H.K.) Limited, as the stabilising manager (the “**Stabilising Manager**”), or any person acting for it, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising action, which, if commenced, will be conducted at the absolute discretion of the Stabilising Manager or any person acting for it and in what the Stabilising Manager reasonably regards as the best interest of the Company, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on 8 May 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



Huajin International Holdings Limited

華津國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 150,000,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 15,000,000 Shares (subject to adjustment)
- Number of International Placing Shares** : 135,000,000 Shares (subject to adjustment and the Over-allotment Option)
- Offer Price** : not more than HK\$2.48 per Offer Share (payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$1.88 per Offer Share
- Nominal Value** : HK\$0.01 per Share
- Stock Code** : 2738

Sole Sponsor



Shenwan Hongyuan Capital (H.K.) Limited

申萬宏源融資(香港)有限公司

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Shenwan Hongyuan Capital (H.K.) Limited

申萬宏源融資(香港)有限公司

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and the Offer Shares to be issued as described in the Prospectus pursuant to the Capitalisation Issue and the Global Offering (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option and any shares which may be issued pursuant to the exercise of any options which may be granted under the Share Option Scheme). Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 15 April 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 15 April 2016. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.huajin-hk.com and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering comprises the Hong Kong Public Offering of 15,000,000 Shares (subject to adjustment) representing 10.0% of the Offer Shares initially available under the Global Offering, and the International Placing of 135,000,000 Shares (subject to adjustment and the Over-allotment Option) representing 90.0% of the Offer Shares initially available under the Global Offering. The allocation of Offer Shares between the Hong Kong Public Offering and the International Placing will be subject to reallocation as described in the section headed "Structure and Conditions of the Global Offering" in the Prospectus.

In connection with the Global Offering, the Company expects to grant the Over-allotment Option to the Sole Global Coordinator, which is exercisable at any time from the Price Determination Date until 30 days from the date of the last day of lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 22,500,000 Shares, representing 15.0% of the Offer Shares initially available under the Global Offering at the Offer Price to cover over-allocations, if any, in the International Placing.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and the Company's compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$2.48 per Offer Share and is expected to be not less than HK\$1.88 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.48 per Offer Share together with brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$2.48 per Offer Share.

Applications for Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 5 April 2016 until 12:00 noon on Friday, 8 April 2016 from:

1. the office of the Sole Global Coordinator:

Shenwan Hongyuan Capital (H.K.) Limited

Level 19,
28 Hennessy Road,
Hong Kong

2. any of the branches of the following receiving bank:

Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Branch address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay

District	Branch name	Branch address
Kowloon	Kwun Tong Branch	G/F, 414 Kwun Tong Road, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 5 April 2016 until 12:00 noon on Friday, 8 April 2016 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place Central, Hong Kong or from your stockbroker.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "HORSFORD NOMINEES LIMITED — HUAJIN PUBLIC OFFER" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above on such dates and during such time as specified in the relevant Application Forms.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

- **Tuesday, 5 April 2016 — 9:00 a.m. to 8:30 p.m.**^{Note}
- **Wednesday, 6 April 2016 — 8:00 a.m. to 8:30 p.m.**^{Note}
- **Thursday, 7 April 2016 — 8:00 a.m. to 8:30 p.m.**^{Note}
- **Friday, 8 April 2016 — 8:00 a.m.**^{Note} **to 12:00 noon**

Note: These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 5 April 2016 until 12:00 noon on Friday, 8 April 2016 (24 hours daily, except on the last application day) or such later time as described in the paragraph headed “How to Apply for the Hong Kong Offer Shares — 9. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, 14 April 2016 in The Standard (in English) and Hong Kong Economic Times (in Chinese) and on the Company’s website at **www.huajin-hk.com** and the website of the Stock Exchange at **www.hkexnews.hk**. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Thursday, 14 April 2016 as described in the section headed “How to Apply for the Hong Kong Offer Shares” in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Friday, 15 April 2016 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 15 April 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 2738.

By order of the Board of Directors
Huajin International Holdings Limited
XU Songqing
Chairman

Hong Kong, 5 April 2016

As at the date of this announcement, the Board comprises XU Songqing, LUO Canwen, CHEN Chunniu, XU Songman as executive Directors; GOH Choo Hwee, TAM Yuk Sang Sammy and WU Chi Keung, as independent non-executive Directors.

Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Times (in Chinese).