

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and C	learing Limi	ited		
Name of Issuer	Miko Inter	national Holdings Lin	nited	
Date Submitted	5/4/2016			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : 1247	Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth .	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the month	-	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A	Descripti	on : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _		_	
Increase/(decrease)	-		·	
Balance at close of the month	-			

31/03/2016

Stock code :	N/A	Description	on: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close c	of preceding mo	onth _			
Increase/(decreas	e)	_		_	
Balance at close o	of the month	_			
3. Other Classes of	of Shares				
3. Other Classes of Stock code:	of Shares	Description			
		Descriptio			Authorised share capita
	N/A	Descriptio	on : <u>N/A</u> No. of other classes	s Par value	Authorised share capita
Stock code :	N/A of preceding mo	Descriptio	on : <u>N/A</u> No. of other classes	s Par value	Authorised share capita

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	824,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month						
Balance at close of the month	824,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share	Option Scheme	es of the Issuer)			No of non-the-	No of nour draw
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during the	of issuer which may
including EGM					month pursuant thereto	be issued pursuant
approval date		Movement during	the month		_	thereto as at close
(dd/mm/yyyy) and					-	of the month
class of shares			• " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme						
(27/12/2013)						
Ordinary shares	-	-	-	-	-	4,920,000
(Note 1)						
2. Share Option						
Scheme						
Ordinary shares	-					-
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordin		Nil	
			(Prefere	nce shares)	N/A	
			(Other class)	N/A	
Total funds raised during the (State currency)	e month from exc	ercise of options		Nil		
(-			

Warrants to Issue Shares of the Iss	uar which are to be	Listad		For Main Board	and GEM liste	ed issuers
Description of warrants Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. N/A	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)				
2. N/A	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	()				
	<u> </u>			- 		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Т		linary shares) rence shares)	Nil N/A	-

(Other class)

N/A

Convertibles (i.e. Convertible into S	hares of the Issuer	r which are to be Liste	∌d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Charle and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	(
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(
	_ _ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Orc	dinary shares)	Nil	
				rence shares) (Other class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
		-
2. N/A		
2. <u>11/7</u>	1	
-	1	
	-	
shares (Note 1)	-	
Silales (Note 1)		
3. N/A		
0. N/A	-	
	-	
	-	
ahara (Nata 1)	-	
shares (Note 1)		
Total D. (Ordinary shares)	AI!I	
Total D. (Ordinary shares)	Nil	-
(Preference shares)	N/A	-
(Other class)	N/A	_

	ner Movements in l	Source Share Sup	, recar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(аалттуууу)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) State Issue and allotment date: Scrip dividend At price: currency (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) (/ /) Cancellation date: Repurchase of shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) Redemption date: Redemption of shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / State Issue and allotment date: Consideration issue At price: currency (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ / Issue and allotment date:

(dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(///)

N/A

N/A

Capital reorganisation

		For M	Main Boa	rd and GEM liste	ed issuers
- ·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
40. 01	21.1	Class of shares issuable — (Note 1)			
10. Other	At price : State currer	ncy ——— Issue and allotment date : (dd/mm/yyyy)	//)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		Total E. (Ord	inary share	es) N/A	_
			ence share (Other cla		- -
			(Other dia-	33) <u>N/A</u>	-
Total increase / (d	lacrassa) in ordinary shara	s during the month (i.e. Total of A to E):		(1) N	
Total increase / (o	iecrease) in ordinary share	s during the month (i.e. Total of A to L).		(0)	/A
Tatalia ana ara 174	\\	and desired the month (i.e. Tatal of A to T).			/A
,	, ,	ares during the month (i.e. Total of A to E):		N	/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	FOR MAIN BOARD AND GENT listed issuers
Submitted by: Pang Wing Hong / Lu Yanping	
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.