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Chun Sing Engineering Holdings Limited
震昇工程控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2277)

PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Chun Sing Engineering Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company has been notified by Golden Roc Holdings Limited (the “**Controlling Shareholder**”), the Company’s controlling shareholder (as defined in the Listing Rules), that on 12 April 2016, the Controlling Shareholder entered into a loan agreement (the “**Loan Agreement**”) with an independent third party which is an entity independent of the Company and its connected persons (as defined in the Listing Rules) (the “**Lender**”) in relation to the provision of a loan to the Controlling Shareholder in the principal amount of HK\$250,000,000 (the “**Loan**”). Pursuant to the Loan Agreement, the Controlling Shareholder has pledged 532,500,000 shares in the Company (the “**Charged Shares**”) as security for the Loan in favour of the Lender, which, to the best of the knowledge, information and belief of the directors of the Company (the “**Directors**”) after having made all reasonable enquiries, is a finance company with money lender licence issued under the Money Lenders Ordinance (Cap. 163 of the Laws of Hong Kong). The Charged Shares represent approximately 51.70% of the issued share capital of the Company as at the date of this announcement.

The above pledge of shares does not fall within the scope of Rule 13.17 of the Listing Rules.

By order of the Board
Chun Sing Engineering Holdings Limited
Leung Kam Chuen
Chairman

Hong Kong, 12 April 2016

As at the date of this announcement, the executive directors of the Company are Mr. Leung Kam Chuen, Mr. Kwan Wai Ming and Mr. Chen Youhua; and the independent non-executive directors of the Company are Mr. Cheung Kwok Yan Wilfred, Prof. Lam Sing Kwong Simon, Ms. Wong Fong and Mr. Zhang Xiaoman.