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**北京汽车**  
BAIC MOTOR

北京汽車股份有限公司

**BAIC MOTOR CORPORATION LIMITED\***

(A joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 1958)

**ANNOUNCEMENT IN RELATION TO  
FINANCIAL INFORMATION  
OF BAIC MOTOR AND BEIJING BENZ**

This announcement is made by BAIC Motor Corporation Limited (the “**Company**” or “**BAIC Motor**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company wishes to inform its shareholders and potential investors that Daimler AG (“**Daimler**”) has published the financial statements for the first quarter ended March 31, 2016 of its group and company on its website ([www.daimler.com/investor-relations/en](http://www.daimler.com/investor-relations/en)) (“**Daimler 2016 Q1 Financial Statements**”) on April 22, 2016 (Hong Kong time). The main financial information in relation to BAIC Motor and Beijing Benz Automotive Co., Ltd. (“**Beijing Benz**”) in the Daimler 2016 Q1 Financial Statements is set out below. For details please refer to the Daimler 2016 Q1 Financial Statements.

<b>Key figures on interests in associated companies accounted for using the equity method</b>		
<b>At March 31, 2016</b>		
<i>(in millions of euros)</i>	<b>Beijing Benz</b>	<b>BAIC Motor (Note 2)</b>
Equity interest (in %)	49.0	10.1
Equity investment (Note 1)	1,473	517
Equity result (Note 1) (Q1 2016)	114	-229

<b>At December 31, 2015</b>		
<i>(in millions of euros)</i>	<b>Beijing Benz</b>	<b>BAIC Motor (Note 2)</b>
Equity interest (in %)	49.0	10.1
Equity investment (Note 1)	1,418	772
Equity result (Note 1) (Q1 2015)	117	41

Notes:

1. Including investor-level adjustments.
2. The proportionate share of unaudited profits of BAIC Motor are included in Daimler's consolidated financial statements with a three-month time lag. BAIC Motor's figures are unaudited and based on local GAAP.

**Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**BAIC Motor Corporation Limited**  
**Xu Heyi**  
*Chairman*

Beijing, the PRC, April 22, 2016

*As at the date of this announcement, the Board comprises Mr. Xu Heyi, as Chairman of the Board and non-executive Director; Mr. Zhang Xiyong and Mr. Li Zhili, as non-executive Directors; Mr. Li Feng, as executive Director; Mr. Ma Chuanqi, Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Ms. Wang Jing and Mr. Yang Shi, as non-executive Directors; and Mr. Fu Yuwu, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive Directors.*

\* *For identification purpose only*