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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1027)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 25 APRIL 2016**

Reference is made to the circular (the “**Circular**”) of China Jicheng Holdings Limited (the “**Company**”) dated 8 April 2016 in respect of the proposed Share Subdivision. Terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

At the EGM, voting on the proposed resolution (the “**Resolution**”) as set out in the notice of EGM dated 8 April 2016 was taken by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolution was 15,000,000,000, representing the entire issued share capital of the Company at the date of the EGM. There was no Share entitling any Shareholders to attend and vote only against the Resolution. There were no restrictions on the Shareholders casting votes on the Resolution and there were no Shareholders required to abstain from voting at the EGM.

The poll results were as follows:

Ordinary Resolution	Number of votes cast (percentage of total number of votes cast)	
	For	Against
To approve Share Subdivision and to authorise Directors to do all things necessary in relation thereto.	12,855,340,420 (99.99%)	2,000 (0.01%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

By order of the Board of
China Jicheng Holdings Limited
Huang Wenji
Chairman

Hong Kong, 25 April 2016

As at the date of this announcement, the executive Directors are Huang Wenji, Chen Jiyou, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Directors are Chan Shiu Kwong, Stephen, Yang Xuetai and Ms. Lee Kit Ying, Winnie.