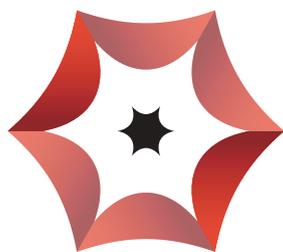


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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1027)

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

References are made to (i) the share option scheme (the “**Share Option Scheme**”) of China Jicheng Holdings Limited (the “**Company**”) adopted on 23 January 2015; (ii) the circular of the Company dated 8 April 2016 (the “**Circular**”) in relation to the Share Subdivision; and (iii) the announcement of the Company dated 25 April 2016 in relation to the poll results of the extraordinary general meeting of the Company. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise defined herein.

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

Prior to the completion of the Share Subdivision, there were share options granted under the Share Option Scheme (the “**Share Options**”) outstanding entitling the holders thereof to subscribe for an aggregate of 60,000,000 new Shares at an exercise price of HK\$1.57 per Share.

In accordance with the terms and conditions of the Share Option Scheme and Rule 17.03(13) of the Listing Rules, upon the Share Subdivision becoming effective on 26 April 2016, adjustments shall be made to the exercise price of the outstanding Share Options and the number of Subdivided Shares to be allotted and issued upon full exercise of subscription rights attaching to the outstanding Share Options in the following manner:

Date of grant	Immediately before the Share Subdivision becoming effective		Immediately after the Share Subdivision becoming effective	
	Number of Shares to be issued	Exercise price per Share	Adjusted number of Subdivided Shares to be issued	Adjusted exercise price per Subdivided Share
18 June 2015	60,000,000	HK\$1.57	300,000,000	HK\$0.314

Save for the above adjustments, all other terms and conditions of the outstanding Share Options granted under the Share Option Scheme remain unchanged.

The Company's auditor has confirmed to the Directors in writing that the calculations with respect to the above adjustments are in compliance with (i) the terms and conditions of the Share Option Scheme (ii) the requirements set out in Rule 17.03(13) of the Listing Rules and (iii) the supplementary guideline regarding the adjustments to share options issued by the Stock Exchange on 5 September 2005.

By order of the Board
China Jicheng Holdings Limited
Huang Wenji
Chairman

Hong Kong, 25 April 2016

As at the date of this announcement, the executive Directors are Huang Wenji, Chen Jiyou, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Directors are Chan Shiu Kwong, Stephen, Lee Kit Ying, Winnie and Yang Xuetai.