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**Chun Sing Engineering Holdings Limited**  
**震昇工程控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2277)**

**SALE OF SHARES BY  
A CONTROLLING SHAREHOLDER OF THE COMPANY**

This announcement is made by Chun Sing Engineering Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company has been informed by Golden Roc Holdings Limited (“**Golden Roc**”), a controlling shareholder (as defined under the Listing Rules) of the Company, that on 28 April 2016, Golden Roc has sold 200,000,000 shares of HK\$0.01 each in the issued share capital of the Company (the “**Sale Shares**”) at the consideration of HK\$1.2 per share (the “**Sale**”) to Finest Elite Holdings Limited (a company incorporated in British Virgin Islands), who is an independent third party of the Company and its connected persons (as defined in the Listing Rules). The Sale Shares represent approximately 19.42% of the issued share capital of the Company as at the date of this announcement.

As at the date of this announcement, Golden Roc is owned as to 55% by Mr. Leung Kam Chuen (an executive Director and the chairman of the Company) and 45% by Mr. Kwan Wai Ming (an executive Director and the chief executive officer of the Company).

Immediately following the Sale, Golden Roc holds 332,500,000 shares in the Company (representing approximately 32.28% of the issued share capital of the Company as at the date of this announcement), and Mr. Leung Kam Chuen, Mr. Kwan Wai Ming and Golden Roc remain as controlling shareholders (as defined in the Listing Rules) of the Company; and Finest Elite Holdings Limited holds 200,000,000 shares in the Company (representing approximately 19.42% of the issued share capital of the Company as at the date of this announcement) and becomes a substantial shareholder (as defined in the Listing Rules) of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**Chun Sing Engineering Holdings Limited**  
**Leung Kam Chuen**  
*Chairman*

Hong Kong, 28 April 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Leung Kam Chuen, Mr. Kwan Wai Ming and Mr. Chen Youhua; and the independent non-executive directors of the Company are Mr. Cheung Kwok Yan Wilfred, Ms. Wong Fong, Mr. Zhang Xiaoman and Mr. Tse Chi Wai.*