

Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 April 2016 (the “**Prospectus**”) issued by Hang Sang (Siu Po) International Holding Company Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

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Hang Sang (Siu Po) International Holding Company Limited

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares under the Share Offer	:	46,000,000 Shares
Number of Public Offer Shares	:	4,600,000 Shares (subject to adjustment)
Number of Placing Shares	:	41,400,000 Shares (subject to adjustment)
Offer Price	:	Not more than HK\$1.36 per Offer Share and expected to be not less than HK\$1.10 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund on final pricing)
Nominal value	:	HK\$0.01 per Share
Stock code	:	3626

Joint Sponsors



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and any Shares to be issued pursuant to the Capitalisation Issue and the Share Offer and the Shares which may be issued upon the exercise of the options which may be granted under the Share Option Scheme.

The Share Offer comprises the Placing of initially 41,400,000 Shares (subject to adjustment), representing 90% of the total number of Offer Shares available for institutional, professional and other investors under the Share Offer, and the Public Offer of initially 4,600,000 Shares (subject to adjustment), representing 10% of the total number of Offer Shares initially being offered to the public in Hong Kong under the Share Offer. The allocation of the Offer Shares between the Placing and the Public Offer will be subject to adjustment as described in the section headed “Structure of the Share Offer” in the Prospectus.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.36 per Offer Share and is expected to be not less than HK\$1.10 per Offer Share. Applicants must pay the maximum indicative Offer Price of HK\$1.36 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% in full upon application for Shares under the terms set out in the Application Forms, subject to refund if the Offer Price as finally determined is lower than HK\$1.36 per Offer Share.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who would like the allotted Public Offer Shares to be issued in their own names should complete and sign the **WHITE** Application Form. Applicants who would like the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their CCASS Participants’ stock accounts or their designated CCASS Participants’ stock accounts should either (i) complete and sign the **YELLOW** Application Form, or (ii) electronically instruct HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours between 9:00 a.m. to 1:00 p.m. on Saturday, 30 April 2016, between 9:00 a.m. to 5:00 p.m. from Tuesday, 3 May 2016 to Thursday, 5 May 2016, and between 9:00 a.m. to 12:00 noon on Friday, 6 May 2016 from:

(i) any of the following addresses of the Public Offer Underwriters:

VC Brokerage Limited 28/F, The Centrium
60 Wyndham Street
Central, Hong Kong

Prime Securities Limited Room 1601-2, 16/F
Kai Tak Commercial Building
317 - 319 Des Voeux Road Central
Hong Kong

(ii) any of the following branches of Standard Chartered Bank (Hong Kong) Limited, the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Shatin Plaza Branch	Shop No. 8, Shatin Plaza, 21-27 Shatin Centre Street, Shatin

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. until 1:00 p.m. on Saturday, 30 April 2016 and during normal business hours from 9:00 a.m. on Tuesday, 3 May 2016 until 12:00 noon on Friday, 6 May 2016 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

Both completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Horsford Nominees Limited – Hang Sang (Siu Po) Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Saturday, 30 April 2016 : 9:00 a.m. to 1:00 p.m.
Tuesday, 3 May 2016 : 9:00 a.m. to 5:00 p.m.
Wednesday, 4 May 2016 : 9:00 a.m. to 5:00 p.m.
Thursday, 5 May 2016 : 9:00 a.m. to 5:00 p.m.
Friday, 6 May 2016 : 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 6 May 2016, the last application day or such later time as described in the section headed "How to Apply for Public Offer Shares – E. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input electronic application instructions from 9:00 a.m. on Saturday, 30 April 2016 until 12:00 noon on Friday, 6 May 2016 or such later time as described in the section headed "How to Apply for Public Offer Shares – E. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed "Structure of the Share Offer" and "How to Apply for Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Tuesday, 17 May 2016 in China Daily HK Edition (in English), and Hong Kong Economic Journal (in Chinese), and on the Company's website at www.hangsangpress.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations in the Public Offer and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** application forms, or by giving **electronic application instructions** to HKSCC via CCASS, will be made available through a variety of channels as described in the section headed "How to Apply for Public Offer Shares – F. Publication of Results" in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Wednesday, 18 May 2016 provided that the Share Offer has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 18 May 2016, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 18 May 2016. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 3626.

By order of the Board
Hang Sang (Siu Po) International Holding Company Limited
Fung Man Wai Samson
Chairman, chief executive officer and executive director

Hong Kong, 30 April 2016

As at the date of this announcement, the executive directors of the Company are Mr Fung Man Wai Samson, Mr Fung Man Kam and Mr Fung Kar Chue Alexander, and the independent non-executive directors of the Company are Dr Loke Yu, Ms Fung Po Yee and Ms Sung Ting Yee.

This announcement is available for viewing on the Company's website at www.hangsangpress.com and the website of the Stock Exchange at www.hkexnews.hk.

Please also refer to the published version of this announcement in China Daily HK Edition (in English) and Hong Kong Economic Journal (in Chinese).