日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30 / 04 / <u>2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Huge China Holdings Limited
Date Submitted	03 / 05 / 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares											
(1) Stock code : <u>00428</u> Descrip	(1) Stock code : 00428 Description :										
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>								
Balance at close of preceding month	100,000,000	<u>HK\$1.00</u>	HK\$100,000,000.00								
Increase/(decrease)	Nil		Nil								
Balance at close of the month	100,000,000	<u>HK\$1.00</u>	HK\$100,000,000.00								
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>										
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>								
Balance at close of preceding month	N/A	N/A	N/A								
Increase/(decrease)	N/A		N/A								
Balance at close of the month	N/A	N/A	N/A								

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	39,058,614	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	39,058,614	N/A	N/A	NA		

	(Option Schemes	
Share Untions	uinder Snare	Untion Schemes	OT THE ISSUER

Particulars of share option scheme No. of new shares of No. of new shares of issuer issued during issuer which may b issued pursuant the month pursuant thereto including EGM Movement during the month approval date Movement during the month thereto No. of new shares of issuer which may b issued pursuant thereto (d/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil	Share Options (unde	i Share Opti	on Schemes of	the issuer)		No. of now oborroo of	No. of now observe of
scheme including EGM approval date (dd/mm/yyy) and class of shares issuable Movement during the month thereto the month pursuant thereto as at close of the month 1. Nil Image: Signal Stress issuable Granted Exercised Cancelled Lapsed 1. Nil Image: Signal Stress issuable Granted Exercised Cancelled Lapsed Image: Signal Stress (Note 1) 3. Nil Image: Signal Stress (Note 1) 3. Nil Image: Signal Stress (Note 1) Image: Signal Stress (Note 1) Image: Signal Stress (Note 1) Image: Signal Stress (Note 1) Total A. (Ordinary shares) (N/A Image: Signal Stress (N/A Image: Signal Stress (N/A Image: Signal Stress (N/A Total funds raised during the month from exercise Image: Signal Stress (N/A Image: Signal Stress (N/A Image: Signal Stress (N/A	Particulars of						
including EGM Movement during the month thereto as at close of the month approval date Granted Exercised Cancelled Lapsed issuable Granted Exercised Cancelled Lapsed 1. Nil							
approval date							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil		M	lovement durin	g the month			
class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil							the month
issuable Granted Exercised Cancelled Lapsed 1. Nil							
1. Nil		Grantod	Exoreigod	Cancollod	Lancod		
		Granieu	LXEICISEU	Calicelleu	Lapseu		
(Note 1) 2. Nil							
(Note 1) 2. Nil							
(Note 1) 2. Nil							
(Note 1) 2. Nil							
(Note 1) 2. Nil	(/ /)						
2. Nil							
	(Note 1)						
(Note 1) 3. Nil	2. Nil						
(Note 1) 3. Nil							
(Note 1) 3. Nil							
(Note 1) 3. Nil							
(Note 1) 3. Nil							
(Note 1) 3. Nil	shares						
3. Nil			·		·		
	0. 11						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	<u>3. Nii</u>						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) (Preference shares) (Other class) Nil N/A N/A Total funds raised during the month from exercise N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	, ,		Total	A. (Ordinal	ry shares)	Nil	
(Other class) <u>N/A</u> Total funds raised during the month from exercise							
Total funds raised during the month from exercise							
	Total funds raised du	ring the mon	th from everois			·	
					N/A		
		chcy/			11/71		

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
							- <u> </u>
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
(/ /) Stock code (if listed)							
Class of shares							
Cube estinations instige							
EGM approval date							
(if applicable)		`					
(dd/mm/yyyy) 	(/ /)					
(/ /)							
Stock code (if listed) Class of shares							
Subscription price			<u> </u>				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	Nil	
				(Preferen	ce shares)		-
				(O	ther class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of	the Issuer whic	h are to be List	ed)		
Class and description	Currency o amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HK\$	17,500,000	Nil	17,500,000	Nil	1,400,000
Stock code (if listed)	Πιψ	N/A		17,000,000		1,400,000
Class of shares issuable (Note 1) O Subscription price H EGM approval date (if applicable) (dd/mm/yyyy))	0rdinary Shares IK\$12.5 per sha (/ / 					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		ary shares) ice shares))ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars incl	luding EGM approval date (dd/mm/yyyy), class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
]	
	shares (Note 1)		
2. N/A			
2. <u>N/A</u>		-	
		•	
	shares (Note 1)		
3. <u>N/A</u>			
·	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	-
			-

Other Movements in	n Issued Sha	are Capital			No. of new	No. of new
Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	Ordinary		
			issuable (Note 1)	Shares	_	
1. Rights issue	At price :	State <u>HK\$2.00</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N</u> /A	39,058,614
			Class of shares issuable (Note 1)		-	
2. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)		-	
3. Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		-	
4. Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		-	
5. Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)		-1-1-1			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration At price : issue	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
10	. Other (Please specify) At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
			Total (Prefe	eren	sł ce sł	dinary nares nares class) <u>Nil</u>) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: CHAU Wai Hing
Title: <u>Chairman & Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.