

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

Huge China Holdings Limited

匯嘉中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 428)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) issued by Huge China Holdings Limited (the “**Company**”) dated 21 April 2016 in relation to the Rights Issue. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the Circular containing, among other matters, (i) further details of the proposed Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening EGM was expected to be despatched to the Shareholders on or before Tuesday, 3 May 2016. As additional time is required for the preparation and finalisation of the Circular, the Company expects that the despatch date of the Circular will be postponed to a date falling on or before Tuesday, 17 May 2016.

Accordingly, the expected timetable for the Rights Issue as set out in the Announcement will be revised. An announcement for the revised expected timetable of the Rights Issue will be made by the Company as soon as practicable.

Yours faithfully,
By Order of the Board
Huge China Holdings Limited
Chau Wai Hing
Executive Director

Hong Kong, 3 May 2016

As at the date of this announcement, the Board of directors of the Company comprises three executive directors, namely Mr. Chau Wai Hing, Mr. Chu To Jonathan and Mr. Wu Ming Gai; two non-executive directors, namely Mr. William Keith Jacobsen and Mr. Mak Hing Keung Thomas; and three independent non-executive directors, namely Mr. Sio Chan In Devin, Mr. Law Siu Hung Paul and Mr. Wong Ching Wan.