

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/04/2016		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Major Ho	oldings Limited		
Date Submitted	04/05/20	16		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1389</u>	Descrip	tion: MAJOR	HLDGS	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	8,000,000,000	HK\$0.00125	HK\$10,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month		8,000,000,000	HK\$0.00125	HK\$10,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

N/A	Description :	N/A	<u> </u>
	No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
preceding m	onth		
the month			
Shares			
N/A	Description :	N/A	<u> </u>
		Par value	
	No. of other classes of share	(State	Authorised share capital (State currency)
preceding m	classes of share	(State	capital
preceding m	classes of share	(State	capital
	preceding mether the month	No. of preference shares  preceding month  the month  Shares	No. of preference shares  Par value (State currency)  preceding month  the month  Shares

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	960,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	960,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed NIL NIL 1.Share Options NIL NIL NIL NIL Scheme (30/12/2013) Ordinary shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )		<del></del>		· -		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A		,	•			
	-					
				· -		-
Stock code (if listed)						
Class of shares			•			
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /					
3. N/A	( / /	)				
	-					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)	•			
4. N/A	-					
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	1B. (Ordi	nary shares) N/A		
		2314		ence shares) $\frac{N/A}{N/A}$		-
				Other class) N/A		

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	month	month	month		
1. N/A						
	<u></u>					
Continue to CCP and						
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
_	<del></del>					
Stock code (if listed)	<del>_</del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	,					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , .					
(dd/mm/yyyy)	( / / )		T . 1 C . (2 "	1 \ 3.7/4		
				nary shares) N/A		<del>-</del>
				ence shares) N/A Other class) N/A		-
			((	Outer Class) IN/A	<u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
( / / ) shares (Note 1)		
Slidics (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements in Issu	ed Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)		,		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(GG/IIIII/ yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	s issuable		_		
5.	Scrip dividend At price : State Issue and allotted the currency date : (dd/mm/s		( / /	)		
٥.	date . (dd/filli)		( / /	)		
	EGM approval (dd/mm/yyyy)	date:		,	N/A	N/A
	Class of repurchased (N	shares				
6.	Repurchase of shares  Cancellation da (dd/mm/yyyy)	ate:	( / /	)		
	EGM approval (dd/mm/yyyy)	date:	( / /	)		
					N/A	N/A
	Class of	shares	·			
	redeemed (Note		(	,		
7.	Redemption of Redemption da shares (dd/mm/yyyy)	te:	( / /	)		
	EGM approval (dd/mm/yyyy)	date:	( / /	)		
	(23.13.3.3.3)				N/A	N/A
	Class of shares (Note 1)	s issuable				
8.	Consideration issue At price : State Issue and allott date : (dd/mm/s		( / /	)		
	EGM approval (dd/mm/yyyy)	date:	( / /	)		
	(dd/mill/yyyy)				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the may be month issued pursuant thereto thereto as a close of the month
		Class of shares issuable(Note 1)
9. Capital reorganisation		Issue and allotment ( / / ) date: (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy)
		<u>N/A</u> <u>N/A</u>
		Class of shares issuable(Note 1)
10. Other (Please specify)	At price : State currency	- Issue and allotment ( / / ) date: (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A
		Total E. (Ordinary shares) $N/A$ (Preference shares) $N/A$ (Other class) $N/A$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.