

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	earing Limited	
Name of Issuer UF	PBEST GROUP LIMITED	
Date Submitted 05	^h May 2016	
I. Movements in Authorised Share	Capital	
1. Ordinary Shares		
(1) Stock code : <u>0335</u> D	escription : Ordinary Shares	
	No. of ordinary Par value shares (HKD)	Authorised share capital (HKD)
Balance at close of preceding mon	th 3,000,000,000 0.01	30,000,000.00
Increase/(decrease)	Nil	Nil
Balance at close of the month	3,000,000,000 0.01	30,000,000.00
(2) Stock code :D	escription :	
	No. of ordinary shares Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	
Increase/(decrease)		
Balance at close of the month		

30/04/2016

Stock code : Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,341,158,379	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,341,158,379	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Nil (/ /) Nil Nil shares (*Note 1*) 2.Nil) Nil shares Nil (*Note 1*) 3.Nil Nil shares Nil (*Note 1*) Total A. (Ordinary shares) (Preference shares) Nil (Other class) Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Nil Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Nil Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) 4. Nil Nil Nil Stock code (if listed) Nil Class of shares issuable (Note 1) Subscription price Nil EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares)

(Preference shares)

(Other class)

Nil

Nil

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil	0 4400 6					
	_ _ _				Nil	Nil
Stock code (if listed)	Nil					
Class of shares	3.711					
issuable (<i>Note 1</i>) Subscription price	Nil Nil					
EGM approval date	1111					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. Nil						
~					Nil	Nil
Stock code (if listed) Class of shares	Nil					
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. Nil						
	<u>—</u>					
					NT'1	NT'1
Stock code (if listed)	Nil			-	Nil	Nil
Class of shares	1811					
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. Nil	(/ /)					
4. 1111	_					
						
					Nil	Nil
Stock code (if listed)	Nil				1111	
Class of shares						
issuable (Note 1)	Nil					
Subscription price	Nil					
EGM approval date (if applicable)						
(11 applicable) (dd/mm/yyyy)	(/ /)					
(44,111111, 3,3,3,7)			Total C. (Ordin	nary shares)	Nil	
				ence shares)	Nil	-
				Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Nil		
(/ /	<u>)</u>	
shares (Note	Nil	Nil
Situres (1101c	THI	
2 N:1		
2. Nil		
	`	
	<u>) </u>	
shares (Note	() Nil	Nil
3. Nil		
(/ /)	
shares (Note	Nil	Nil
	, <u> </u>	
Total D. (Ordinary share	Nil	
(Preference share		-
(Other clas	,	-
(Other class	1111	-

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			·			Nil	Ni
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			Nil	Ni
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/imin/yyyy)			Nil	Ni
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44. 11111))))			Nil	Ni

For Main Board and GEM listed issuers

	Type of Issue			in boo	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Ni
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
					<u>Nil</u>	Ni
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		(ca min jjjj)			<u>Nil</u>	Ni
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/ .	/)	X 7'1	***
					Nil	Ni

No. of new shares of issuer issued during the month pursuant thereto State (Note I)			<u> </u>	for Main I		and GEM lis		
Sisuer issued issuer which pursuant thereto as a close of the month after: (Ad/mm/yyyy)						No. of new	No. of new	'
Class of shares issuable Class of shares C					i			h
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Type of Issue Class of shares issuable					1			.1
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable Class of sh								
Type of Issue Class of shares issuable (Note I)								
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil 10. Other (Please specify) At price: State (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil (Nil (Nil (Nil (Nil (Nil (Nil (Nil								t.
Class of shares issuable (Note I) 9. Capital reorganisation Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Nil Nil 10. Other (Please specify) At price: State (Please specify)							close of the	•
9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil 10. Other (Please specify) At price: State (Please specify) At price: Currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (/) Nil Nil Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil (Nil (Increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (Increase / (decrease) (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (Increase / (decrease) (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (Increase / (decrease)		Type of Issue					month	
9. Capital Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil 10. Other (Please specify) At price: State (Please specify) At price: Currency EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (/) Nil Nil Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil (Nil (Increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (Increase / (decrease) (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (Increase / (decrease) (Increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (Increase / (decrease)								
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Class of shares issuable				(/ /)			
Class of shares issuable			(dd/mm/yyyy)			NT'1	X 1	
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10. Other (Please specify) At price: State (Please specify)								
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil	10.	Other (Plansa spacify) At price: State	Issue and allotment	(/ /)			
Total E. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil (Other classe) In preference shares during the month (i.e. Total of A to E): Nil (Other classe) In other classes of shares during the month (i.e. Total of A to E): Nil (Other classe) In other classes of shares during the month (i.e. Total of A to E): Nil (Other classe) In other classes of shares during the month (i.e. Total of A to E): (Other class)		(Flease specify) - currency	date: (dd/mm/yyyy)					
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) Nil Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil			T . 1 F . (6	2 1'	1 ,) NT'1		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) Nil Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil								
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) Nil Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil			(11)					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil				(Other	Class)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil								_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil								
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil								
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil	_		1 (T : 1 C T	7)	/1		Nii	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	로):	(1)	1111	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil					(2)	Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Nil					(-		NT'1	_
Total more also / (decrease) in other chasses of shares during the month (no. Total of 17to 2).	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to):			IN1I	
	To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E):			Nil	
					sued .	Share Canital	'").)	\dashv

Remarks (if any):				
Submitted by: NG Kam Por, Garry Title: Company Secretary (Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.