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FIH Mobile Limited
富智康集團有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2038)

PROFIT WARNING

The Board would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the interim results of the Group for the six months ending 30 June 2016 to record a consolidated net profit, which is expected to range from US\$10,000,000 to US\$20,000,000, when compared to the Group's consolidated net profit of US\$128,564,000 for the six months ended 30 June 2015, representing a substantial decrease by approximately US\$108,564,000 (84.4%) to US\$118,564,000 (92.2%).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by FIH Mobile Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "Board") would like to inform the shareholders of the Company and potential investors that based on a preliminary review of the unaudited management accounts of the Group and other information currently available, it expects the interim results of the Group for the six months ending 30 June 2016 to record a consolidated net profit, which is expected to range from US\$10,000,000 to US\$20,000,000, when compared to the Group's consolidated net profit of US\$128,564,000 for the six months ended 30 June 2015, representing a substantial decrease by approximately US\$108,564,000 (84.4%) to US\$118,564,000 (92.2%).

The Board understands that the expected consolidated net profit of the Group for the six months ending 30 June 2016 is primarily attributable to (1) lower demands from some of the Group's major customers as a result of customer transition thus resulting in lower sales of the Group's products (which are expected to less than US\$2,465,000,000 when compared with the sales of the Group's products amounting to US\$3,828,856,000 for the six months ended 30 June 2015), and the decline in the Group's gross profit as a result of decrease of sales; and (2) lower other income like service fees and molding sales from these customers.

As the Company is in the process of reviewing the unaudited consolidated interim results of the Group for the six months ending 30 June 2016, the information contained in this announcement is only a preliminary assessment by the management of the Company based on the latest unaudited management accounts of the Group and other information currently available, which is subject to possible adjustments following further internal review, and is not based on any figure or information which has been reviewed by the Company's auditors or audit committee. The finalised unaudited consolidated interim results of the Group and other related details will be disclosed in the 2016 interim results announcement and interim report to be published by the Company.

Pursuant to applicable disclosure requirements laid down by the Taiwan Stock Exchange Corporation, Hon Hai Precision Industry Company Limited* (the Company's ultimate controlling shareholder whose shares are listed on the Taiwan Stock Exchange Corporation) is required to disclose in due course (which is expected be on or about 12 May 2016) certain unaudited consolidated financial information of the Group for the three months ended 31 March 2016. Simultaneously upon such disclosure in Taiwan, the Company will announce the same financial information in order to facilitate timely dissemination of information to investors and potential investors in Hong Kong and Taiwan.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tong Wen-hsin
Chairman

Hong Kong, 5 May 2016

As at the date of this announcement, the executive directors of the Company are Messrs. Tong Wen-hsin and Chih Yu Yang and Dr. Lee Jer Sheng, the non-executive director of the Company is Dr. Lee Kuo Yu and the independent non-executive directors of the Company are Messrs. Lau Siu Ki and Chen Fung Ming and Dr. Daniel Joseph Mehan.

** For identification purposes only*