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Huge China Holdings Limited 匯嘉中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 428)

NET ASSET VALUE

As at 30th April, 2016, the unaudited consolidated net asset value per share of the company was approximately:

HK\$12.50

The calculation of the unaudited consolidated net asset value per share is based on 39,058,614 shares of the Company in issue as at 30th April, 2016.

Hong Kong, 13th May, 2016

As at the date hereof, the Board of directors of the Company comprises three executive directors, namely Mr. Chau Wai Hing, Wu Ming Gai and Mr. Chu To Jonathan; two non-executive directors, namely Mr. William Keith Jacobsen and Mr. Mak Hing Keung Thomas; and three independent non-executive directors, namely Mr. Sio Chan In Devin, Mr. Law Siu Hung Paul, and Mr. Wong Ching Wan.