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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

**RESULTS OF THE SCHEME MEETINGS
HELD ON 20 MAY 2016**

References are made to the announcements of the Kaisa Group Holdings Ltd. (the “**Company**”) dated 17 March, 29 March and 20 April and 25 April 2016 (the “**Announcements**”) in relation to the Proposed Offshore Debt Restructuring. Unless otherwise defined herein, capitalised terms in this announcement will have the same meanings as those defined in the Announcements.

The Company is pleased to announce that at the Scheme Meetings held on 20 May, the resolutions to approve both the Cayman Islands Scheme and the Hong Kong Scheme and have been duly passed with the approval of the requisite majority of the Scheme Creditors.

The Company will submit the results of the Scheme Meetings to the Grand Court of the Cayman Islands and the High Court of Hong Kong to apply for the sanctioning of the Schemes.

The Company will make further announcement in respect of the further progress of the Schemes as and when appropriate.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

22 May 2016

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi, Mr. Yu Jianqing, and Mr. Lei Fugui; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao and Mr. Rao Yong.

* *For identification purposes only*