

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 295)

VOLUNTARY ANNOUNCEMENT

APPOINTMENT OF FINANCIAL ADVISOR

Reference is made to the announcements (the “**Announcements**”) of Kong Sun Holdings Limited (the “**Company**”) dated 31 March 2016 and 28 April 2016 in relation to, among other things, the delay in the publication of the audited annual results for the year ended 31 December 2015 and the resignation of the Company’s auditors. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcements.

The Board is pleased to announce that the Company has appointed Somerley Capital Limited as its financial advisor to advise the Board in respect of the outstanding matters relating to the audit of the Annual Results as set out in the Announcements and to assist the Company in the resumption in trading of the shares of the Company (the “**Shares**”) on the Stock Exchange.

Trading in the Shares has been suspended since 9:00 a.m. on 1 April 2016 at the request of the Company and will remain suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

By order of the Board
Kong Sun Holdings Limited
Mr. Liu Wen Ping
Executive Director

Hong Kong, 23 May 2016

As of the date of this announcement, the Board comprises two executive Directors, Mr. Liu Wen Ping and Mr. Chang Hoi Nam, two non-executive Directors, Dr. Ma Ji and Mr. Chang Tat Joel, and three independent non-executive Directors, Mr. Miu Hon Kit, Mr. Wang Haisheng and Mr. Lu Hongda.