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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

PROFIT WARNING

This announcement is made by Major Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to report a substantial decrease in profit for the year ended 31 March 2016, as compared to last year mainly attributable to (1) the weak operating environment of the retail sector which has led to drops in our Group’s sales and gross profits; (2) the increase in marketing expenses incurred by our Group; and (3) the increase in our Group’s staff cost.

Since the Company is still in the process of finalising the annual results of the Group for the year ended 31 March 2016, the information contained in this announcement is a preliminary assessment made by the management of the Company based on the internal unaudited management accounts of the Group for the year ended 31 March 2016 and the information available for the time being, which have not been audited or reviewed by the auditor of the Company and the audit committee of the Company. The Group’s annual results for the year ended 31 March 2016 are expected to be published on or before 30 June 2016. **Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board
Major Holdings Limited
CHEUNG Chun To
Chairman

Hong Kong, 23 May 2016

As at the date of this announcement, the executive Directors are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive Directors are Mr. Wong Siu Ki, Mr. Ngai Hoi Ying and Mr. Yue Kwai Wa Ken.

* For identification purpose only