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*Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 25 May 2016 (the “**Prospectus**”) issued by Chuan Holdings Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Prospective investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act and in compliance with any applicable state securities laws. There will be no public offer of securities in the United States.*

*In connection with the Global Offering, Pacific Foundation Securities Limited, as the stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period from the Listing Date and until the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising activity, which, if commenced, will be done at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, being Wednesday, 29 June 2016. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Wednesday, 29 June 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.*

# Chuan Holdings Limited

川控股有限公司\*

(Incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 250,000,000 Shares comprising 170,000,000 New Shares and 80,000,000 Sale Shares (subject to the Over-allotment Option)

Number of Hong Kong Offer Shares : 25,000,000 Shares (subject to adjustment)

Number of International Offer Shares : 225,000,000 Shares (including 80,000,000 Sale Shares) (subject to adjustment and the Over-allotment Option)

Offer Price : Not more than HK\$0.88 per Offer Share and not less than HK\$0.59 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

Nominal value : HK\$0.01 per Share

Stock code : 1420

*Sole Sponsor*



建泉融資有限公司

VBG Capital Limited

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



太平基業證券有限公司  
Pacific Foundation Securities Limited



建泉融資有限公司  
VBG Capital Limited

Application has been made to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including the additional Shares which may be issued pursuant to the exercise of the Over-allotment Option and any Shares which may be issued upon the exercise of options which may be granted under the Share Option Scheme). Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 8 June 2016, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 8 June 2016. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.chuanholdings.com](http://www.chuanholdings.com) and on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the International Offering and the Hong Kong Public Offering. The Global Offering is an offer of 25,000,000 New Shares under the Hong Kong Public Offering (subject to adjustment), representing 10% of the total number of Offer Shares initially available under the Global Offering, and 145,000,000 New Shares and 80,000,000 Sale Shares under the International Offering (subject to adjustment and the Over-allotment Option), representing 90% of the total number of Offer Shares initially available under the Global Offering, in each case at the Offer Price. The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation, as described in the section headed "Structure and conditions of the Global Offering" in the Prospectus.

\* For identification purposes only

In connection with the Global Offering, the Company is expected to grant an Over-allotment Option to the International Underwriters exercisable by Pacific Foundation Securities Limited (on behalf of the International Underwriters), to require the Company to allot and issue up to an aggregate of 37,500,000 additional Shares, representing 15% of the number of Offer Shares initially being offered under the Global Offering at the Offer Price to cover over-allocations in the International Offering and/or the obligations of the Stabilising Manager to return securities borrowed under the Stock Borrowing Agreement.

Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price will not be more than HK\$0.88 per Offer Share and is currently expected to be not less than HK\$0.59 per Offer Share, unless otherwise announced. Applicants under the Hong Kong Public Offering should pay, on application, the maximum Offer Price of HK\$0.88 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, in full upon application for Shares under the terms set out in the Application Forms, subject to refund if the Offer Price is lower than HK\$0.88 per Offer Share.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.**

Applicants who would like the Hong Kong Offer Shares to be issued in their own names should either (i) use a **WHITE** Application Form; or (ii) apply online through the designated website of the **HK eIPO White Form** Service Provider at **www.hkeipo.hk** under the **HK eIPO White Form** service. Applicants who would like the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their stock accounts or their designated CCASS Participant's stock accounts should either (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 25 May 2016 until 12:00 noon on Monday, 30 May 2016 (or such later date as may be apply as described in the section headed “How to apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus) from:

(i) the following office of the **Hong Kong Underwriters:**

**VBG Capital Limited** 18th Floor, Prosperity Tower  
39 Queen’s Road Central  
Hong Kong

**Pacific Foundation Securities Limited** 11th Floor, New World Tower II  
16–18 Queen’s Road Central  
Hong Kong

(ii) any of the following branches of **Bank of Communications Co., Ltd. Hong Kong Branch**, the receiving bank for the Hong Kong Public Offering:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Wanchai Sub-Branch	Shop B on G/F., Johnston Court 32–34 Johnston Road
Kowloon	Mongkok Sub-Branch	G/F and 1/F, Shun Wah Building Nos. 735 & 735A Nathan Road Mongkok
	Kwun Tong Sub-Branch	Shop E, Block G & H, G/F East Sun Industrial Centre 16 Shing Yip Street Kwun Tong
New Territories	Tiu Keng Leng Sub-Branch	Shops Nos. L2–064 and L2–065 Level 2, Metro Town Tiu Keng Leng

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 25 May 2016 until 12:00 noon on Monday, 30 May 2016 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Bank of Communications (Nominee) Co. Ltd. — Chuan Holdings Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

<b>Wednesday, 25 May 2016</b>	<b>—</b>	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Thursday, 26 May 2016</b>	<b>—</b>	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Friday, 27 May 2016</b>	<b>—</b>	<b>9:00 a.m. to 5:00 p.m.</b>
<b>Saturday, 28 May 2016</b>	<b>—</b>	<b>9:00 a.m. to 1:00 p.m.</b>
<b>Monday, 30 May 2016</b>	<b>—</b>	<b>9:00 a.m. to 12:00 noon</b>

The application lists will be open from 11:45 a.m. to 12:00 noon on Monday, 30 May 2016, the last application day or such later time as described in the section headed "How to apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus.

Applicants may submit applications online to the **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk** from 9:00 a.m. on Monday, 30 May 2016 until 11:30 a.m. on Monday, 30 May 2016 (24 hours daily, except on the last application day) or such later time as described in the section headed "How to apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 30 May 2016 until 12:00 noon on Monday, 30 May 2016 or such later time as described in the section headed "How to apply for Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists" in the Prospectus.

Please refer to the sections headed "Structure and conditions of the Global Offering" and "How to apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Global Offering.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offering on Tuesday, 7 June 2016 on the Company's website at **www.chuanholdings.com**; and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Hong Kong Public Offering will be made available through a variety of channels from Tuesday, 7 June 2016 as described in the section headed "How to apply for Hong Kong Offer Shares — Publication of results" in the Prospectus.

No temporary document of title will be issued in respect of the Hong Kong Offer Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Wednesday, 8 June 2016 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence on or about Wednesday, 8 June 2016. Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1420.

By order of the Board  
**Chuan Holdings Limited**  
**Lim Kui Teng**  
*Chairman and Executive Director*

Hong Kong, 25 May 2016

*As at the date of this announcement, the Board comprises Mr. Lim Kui Teng, Mr. Quek Sze Whye, Mr. Bijay Joseph and Mr. Lau Yan Hong as executive Directors; and Mr. Chow Wing Tung, Mr. Phang Yew Kiat and Mr. Lee Teck Leng as independent non-executive Directors.*