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UBA INVESTMENTS LIMITED

開明投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 768)

CHANGE OF INDEPENDENT FINANCIAL ADVISOR

Reference is made to the joint announcement of the Company and Upbest Group Limited dated 26 January 2016 (the “Announcement”) in relation to, among others, the continuing connected transactions between the Upbest Group and the UBA Group. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

As disclosed in the Announcement, Amasse Capital Limited has been appointed as the UBA Independent Financial Advisor. Amasse Capital Limited has tendered its termination as independent financial advisor of the Company as Amasse Capital Limited considers that they are unable to form a view based on the current information available. The Board announces that the Company has appointed Messis Capital Limited as the independent financial adviser to fill the vacancy following the termination of Amasse Capital Limited. Such appointment has been approved by the Independent Board Committee.

By order of the Board
UBA Investments Limited
Dr. WONG Yun Kuen
Chairman and Executive Director

Hong Kong, 26 May 2016

As at the date of this announcement, the Board consists of Dr. WONG Yun Kuen as chairman and executive director and Mr. CHENG Wai Lun, Andrew as executive director and Mr. CHAN Chung Yee, Alan, Dr. FUNG Lewis Hung and Mr. TANG Hon Bui, Ronald as independent non-executive directors.