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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

POLL RESULTS OF THE ANNUAL GENERAL MEETING OF 2015, THE FIRST H SHAREHOLDERS CLASS MEETING OF 2016 AND THE FIRST A SHAREHOLDERS CLASS MEETING OF 2016 HELD ON 26 MAY 2016

Reference is made to the circular dated 4 May 2016 (the “**Circular**”) of China CITIC Bank Corporation Limited (the “**Bank**”) in relation to the annual general meeting of 2015 (“**2015 AGM**”), the First H Shareholders Class Meeting of 2016 (the “**H Shareholders Class Meeting**”) and the First A Shareholders Class Meeting of 2016 (the “**A Shareholders Class Meeting**”) (collectively, the “**Meetings**”). Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the 2015 AGM, the H Shareholders Class Meeting and the A Shareholders Class Meeting were held at 9:30 a.m. on Thursday, 26 May 2016 at Conference Room, B1 Floor, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the PRC. The Meetings were chaired by Ms. Li Qingping, the executive director and the president of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meetings. Among all 9 incumbent directors of the Bank, three directors, Ms. Li Qingping, Ms. Wu Xiaoqing and Mr. Wong Luen Cheung Andrew attended the Meetings in person, and the rest of the directors were unable to attend due to other engagement. Mr. Zhu Jialin, vice president of the Bank, Mr. Fang Heying, vice president of the Bank and Mr. Wang Kang, secretary of the Board, attended the Meetings in person. The Meetings were convened in compliance with the relevant requirements of the Company Law of the PRC and other laws and regulations as well as the articles of associations of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meetings as at the date of the Meetings was 46,642,217,573 Shares, comprising 34,052,633,596 A Shares and 12,589,583,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the Meetings.

CITIC Limited had abstained from voting resolution 9 in relation to the adjustment of the annual cap of related party continuing connected transactions for the years 2016-2017 of the Bank in the 2015 AGM in compliance with article 10.2.2 of the Rules Governing the Listing of Stocks on Shanghai Stock Exchange. As at the record date, CITIC Limited held 28,938,928,294 A Shares and 2,468,064,479 H Shares.

Save as disclosed above, there were no Shares of the Bank entitling the Shareholders to attend and abstain from voting in favour at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.

29 Shareholders and duly authorized proxies, holding 37,581,637,336 Shares of the Bank and representing

approximately 80.574294% of the total voting Shares of the Bank were present at the 2015 AGM, including 9 H Share Shareholders and duly authorized proxies, holding 6,454,698,427 H Shares of the Bank and representing approximately 13.838747% of the total voting Shares of the Bank, and 20 A Share Shareholders and duly authorized proxies, holding 31,126,938,909 A Shares of the Bank and representing approximately 66.735547% of the total voting Shares of the Bank.

A total of 20 A Shareholders of the Bank and duly authorised proxies holding a total of 31,126,938,909 A Shares, representing 91.408316% of the total voting Shares of A Shares of the Bank were present at the A Shareholders Class Meeting.

A total of 8 H Shareholders of the Bank and duly authorised proxies holding a total of 6,450,529,227 H Shares, representing 51.237032% of the total voting Shares of H Shares of the Bank were present at the H Shareholders Class Meeting.

The resolutions at Meetings were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H share registrar), East & Concord Partners (the Bank's PRC legal adviser), Shareholders' representatives and the board of supervisors of the Bank collectively acted as the scrutineers for votes counting at the Meetings.

POLL RESULTS OF 2015 AGM

The Board is pleased to announce that all resolutions have been duly passed at the 2015 AGM and the details of poll results are as follows:

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	to consider and approve the Report of the Board of Directors for the Year 2015	37,580,387,135 (99.999957%)	5,000 (0.000013%)	11,201 (0.000030%)	37,580,403,336
This resolution was duly passed as an ordinary resolution.					
2.	to consider and approve the Report of the Board of Supervisors for the year 2015	37,580,387,135 (99.999957%)	5,000 (0.000013%)	11,201 (0.000030%)	37,580,403,336
This resolution was duly passed as an ordinary resolution.					
3.	to consider and approve the Annual Report of the Bank for the year 2015	37,580,387,135 (99.999957%)	5,000 (0.000013%)	11,201 (0.000030%)	37,580,403,336
This resolution was duly passed as an ordinary resolution.					
4.	to consider and approve the Financial Report of the Bank for the year 2015	37,580,387,135 (99.999957%)	5,000 (0.000013%)	11,201 (0.000030%)	37,580,403,336
This resolution was duly passed as an ordinary resolution.					
5.	to consider and approve the Financial Budget Plan of the	37,581,621,135 (99.999957%)	5,000 (0.000013%)	11,201 (0.000030%)	37,581,637,336

	Bank for the year 2016				
This resolution was duly passed as an ordinary resolution.					
6.	to consider and approve the Profit Distribution Plan of the Bank for the year 2015	37,581,621,135 (99.999957%)	5,001 (0.000013%)	11,200 (0.000030%)	37,581,637,336
This resolution was duly passed as an ordinary resolution.					
7.	to consider and approve the Engagement of Accounting Firms and Their Service Fees for the year 2016	37,579,895,135 (99.995364%)	1,731,001 (0.004606%)	11,200 (0.000030%)	37,581,637,336
This resolution was duly passed as an ordinary resolution.					
8.	to consider and approve the Special Report on Related Party Transactions of China CITIC Bank Corporation Limited for the year 2015	37,580,387,135 (99.999957%)	5,000 (0.000013%)	11,201 (0.000030%)	37,580,403,336
This resolution was duly passed as an ordinary resolution.					
9.	to consider and approve the Adjustment of the Annual Cap of Related Party Continuing Connected Transactions for the years 2016-2017 of the Bank	6,174,628,362 (99.999738%)	5,000 (0.000081%)	11,201 (0.000181%)	6,174,644,563
This resolution was duly passed as an ordinary resolution.					
10.	to consider and approve the general mandate to issue debt securities	37,181,440,253 (98.985173%)	381,184,602 (1.014797%)	11,200 (0.000030%)	37,562,636,055
This resolution was duly passed as a special resolution.					
11.	to consider and approve the proposal regarding the extension of the validity period of the resolution of the general meeting in	37,581,617,135 (99.999946%)	9,001 (0.000024%)	11,200 (0.000030%)	37,581,637,336

	respect of the Non-public Offering of preference shares				
This resolution was duly passed as a special resolution.					
12.	to consider and approve the proposal to the general meeting regarding the extension of the authorization period to the Board of Directors for handling matters in relation to the Non-public Offering of preference shares	37,581,617,135 (99.999946%)	9,001 (0.000024%)	11,200 (0.000030%)	37,581,637,336
This resolution was duly passed as a special resolution.					
13.	to consider and approve the Dilution of Immediate Returns due to Issuance of Preference Shares by China CITIC Bank Corporation Limited (revised edition), and proposed to the 2015 AGM to authorize the Board of Directors, permitting the Board to reauthorize the president of the Bank to further analyze and demonstrate the effect of the Non-public Offering of preference shares on the dilution of immediate returns of the Bank, and to make necessary revision and replenishment to remedial measures	37,581,621,135 (99.999957%)	5,001 (0.000013%)	11,200 (0.000030%)	37,581,637,336
This resolution was duly passed as an ordinary resolution.					
14.	to consider and approve the proposal regarding the adjustment of the	37,569,674,960 (99.968213%)	11,935,001 (0.031757%)	11,200 (0.000030%)	37,581,621,161

	validity period of the resolution of the general meeting in respect of the Non-public Offering of Preference Shares				
This resolution was duly passed as a special resolution.					
15.	to consider and approve the proposal to the general meeting regarding the adjustment of the authorization period to the Board of Directors for handling matters in relation to the Non-public Offering of Preference Shares	37,569,674,960 (99.968213%)	11,935,001 (0.031757%)	11,200 (0.000030%)	37,581,621,161
This resolution was duly passed as a special resolution.					

VOTES DISTRIBUTION ON CASH DIVIDEND DISTRIBUTION

In accordance with the relevant regulatory requirements of the Shanghai Stock Exchange, the voting of A share investors¹ in respect of resolution regarding the cash dividend distribution for the year of 2015 of the Bank (resolution 6) was calculated separately by band and the details of the poll results by band are as follows:

	Number of Votes (%)		
	For	Against	Abstain
Ordinary Shareholders holding more than 5% of the Bank's Shares	28,938,928,294 (100%)	0 (0.00%)	0 (0.00%)
Ordinary Shareholders holding between 1% to 5% of the Bank's Shares	2,147,469,539 (100%)	0 (0.00%)	0 (0.00%)
Ordinary Shareholders holding less than 1% of the Bank's Shares	40,536,075 (99.98%)	5,001 (0.02%)	0 (0.00%)
Of which:			
Ordinary Shareholders with lower than RMB500,000 market capitalisation	1,184,738 (99.57%)	5,001 (0.43%)	0 (0.00%)
Ordinary Shareholders with higher than RMB500,000 market capitalisation	39,351,337 (100.00%)	0 (0.00%)	0 (0.00%)

POLL RESULTS OF SIGNIFICANT MATTERS BY SHAREHOLDERS HOLDING LESS THAN 5% OF THE BANK'S SHARES

¹ Percentage of total shares with voting rights held by A Shares investors attending the 2015 AGM.

In accordance with the relevant regulatory requirements of the China Securities Regulatory Commission and the Shanghai Stock Exchange, the voting of small and medium-sized A Shares investors² was calculated separately and the details of the poll results in respect of the following resolutions at the AGM are as follows:

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
6.	to consider and approve the Profit Distribution Plan of the Bank for the year 2015	2,188,005,614 (99.999771%)	5,001 (0.000229%)	0 (0.000000%)	2,188,010,615
7.	to consider and approve the Engagement of Accounting Firms and Their Service Fees for the year 2016	2,188,005,614 (99.999771%)	5,001 (0.000229%)	0 (0.000000%)	2,188,010,615
9.	to consider and approve the Adjustment of the Annual Cap of Related Party Continuing Connected Transactions for the years 2016-2017 of the Bank	2,188,005,614 (99.999771%)	5,000 (0.000229%)	1 (0.000000%)	2,188,010,615
10.	to consider and approve the general mandate to issue debt securities	2,187,917,414 (99.995740%)	93,201 (0.004260%)	0 (0.000000%)	2,188,010,615

POLL RESULTS OF THE H SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that all resolutions have been duly passed at the H Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	to consider and approve the proposal regarding the extension of the validity period of the resolution of the general meeting in respect of the Non-public Offering of preference shares	6,448,800,227 (99.973196%)	1,728,000 (0.026788%)	1,000 (0.000016%)	6,450,529,227
This resolution was duly passed as a special resolution.					
2.	to consider and approve the proposal to the general meeting regarding the extension of the authorization period to the Board of	6,448,800,227 (99.973196%)	1,728,000 (0.026788%)	1,000 (0.000016%)	6,450,529,227

² Percentage of total shares with voting rights held by small and medium-sized A Shares investors attending the 2015 AGM.

	Directors for handling matters in relation to the Non-public Offering of preference shares				
This resolution was duly passed as a special resolution.					
3.	to consider and approve the proposal regarding the adjustment of the validity period of the resolution of the general meeting in respect of the Non-public Offering of Preference Shares	6,448,800,227 (99.973196%)	1,728,000 (0.026788%)	1,000 (0.000016%)	6,450,529,227
This resolution was duly passed as a special resolution.					
4.	to consider and approve the proposal to the general meeting regarding the adjustment of the authorization period to the Board of Directors for handling matters in relation to the Non-public Offering of Preference Shares	6,448,800,227 (99.973196%)	1,728,000 (0.026788%)	1,000 (0.000016%)	6,450,529,227
This resolution was duly passed as a special resolution.					

POLL RESULTS OF A SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that all resolutions have been duly passed at the A Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	to consider and approve the proposal regarding the extension of the validity period of the resolution of the general meeting in respect of the Non-public Offering of preference shares	31,126,933,908 (99.999984%)	5,001 (0.000016%)	0 (0.000000%)	31,126,938,909
This resolution was duly passed as a special resolution.					
2.	to consider and approve the proposal to the general meeting regarding the extension	31,126,933,908 (99.999984%)	5,001 (0.000016%)	0 (0.000000%)	31,126,938,909

	of the authorization period to the Board of Directors for handling matters in relation to the Non-public Offering of preference shares				
This resolution was duly passed as a special resolution.					
3.	to consider and approve the proposal regarding the adjustment of the validity period of the resolution of the general meeting in respect of the Non-public Offering of Preference Shares	31,126,813,208 (99.999984%)	5,001 (0.000016%)	0 (0.000000%)	31,126,818,209
This resolution was duly passed as a special resolution.					
4.	to consider and approve the proposal to the general meeting regarding the adjustment of the authorization period to the Board of Directors for handling matters in relation to the Non-public Offering of Preference Shares	31,126,813,208 (99.999984%)	5,001 (0.000016%)	0 (0.000000%)	31,126,818,209
This resolution was duly passed as a special resolution.					

DISTRIBUTION OF FINAL DIVIDEND

Following the approval by the Shareholders of the Bank at the 2015 AGM, the Profit Distribution Plan of the Bank for the year 2015 is adopted. The Profit Distribution Plan of the Bank for the year 2015 is as follows:

According to the articles of association of the Bank, the basis for after-tax profit distribution of a relevant financial year is the parent company's after-tax profit as shown on the financial statements prepared in accordance with PRC GAAP. The Bank's distributable net profit of 2015 is RMB39.672 billion.

The 2015 profit may be distributed in the following way:

1. 10% of the net profit as shown on the financial statements prepared in accordance with PRC GAAP shall be appropriated to statutory surplus reserve at the end of the period, which is RMB3.968 billion;
2. RMB14.0 billion shall be appropriated to general risk provision;
3. No discretionary reserve shall be allocated; and
4. In consideration of various factors including the interests of the Shareholders as a whole, the sustainable development of the Bank and the regulatory requirements of capital adequacy, a total amount of

RMB10.374 billion will be distributed as final dividends for the year of 2015, representing 26.15% of net profit of the Bank for the year and 25.21% of the net profit attributable to the shareholders of the Bank. Based on the total number of A Shares and H Shares of the Bank, a cash dividend of RMB2.12 (pre-tax and denominated in RMB) will be declared for every 10 Shares, payable in RMB to A Shareholders and in HKD to H Shareholders. The actual profit distribution amount in HKD will be calculated based on the average benchmark rate for RMB to HKD announced by the PBOC one week before the date of the 2015 AGM (the date of the 2015 AGM inclusive) (HKD1.00 equivalent to RMB0.843834), the final dividend is, therefore, HKD2.51234 per 10 H Share. The Bank will not implement any plan for increasing its share capital with the capital reserve this year. After the profit distribution, any remaining distributable profits will be carried forward to the following year. The reserved distributable profits will be used to replenish capital, support the implementation of the development strategies of the Bank, enhance resistance to risks and fulfill the regulatory requirements in respect of capital adequacy. The weighted average return on net assets attributable to Shareholders for the year 2015 was 14.55%, it is expected that the return on investments would maintain a certain level for the year 2016.

H Shareholders should note that the register of members of the Bank will be closed from Wednesday, 1 June 2016 to Monday, 6 June 2016 (both dates inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Monday, 6 June 2016 are entitled to the final dividends. In order to qualify for receiving the final dividends, H Shareholders should ensure that all share transfer documents together with relevant share certificates must be lodged with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than Tuesday, 31 May 2016, 4:30 p.m..

The Bank has appointed Bank of China (Hong Kong) Trustee Limited as the receiving agent in Hong Kong (the "Receiving Agent") for payment of the H Share dividend, and will pay the Receiving Agent the cash dividend declared for payment to H Shareholders. The cash dividend will be distributed by the Receiving Agent and relevant cheques will be dispatched by the Bank's H Share registrar, Computershare Hong Kong Investor Services Limited, on or before Monday, 25 July 2016 to H Shareholders entitled to receive such dividend by automatic transfer or ordinary post at their own risk.

The distribution of A Share dividend for the year of 2015 will be completed within two months of the approval of the resolution by the general meeting. For details of the A Share dividend distribution, please refer to the announcement to be published by the Bank on Shanghai Stock Exchange in due course.

Withholding and Payment of Income Tax

Withholding and Payment of Enterprise Income Tax for Overseas Non-Resident Enterprise Shareholders

In accordance with the Enterprise Income Tax Law of the People's Republic of China and its implementation regulations which came into effect on 1 January 2008, the Bank shall withhold and pay enterprise income tax at the rate of 10% on behalf of the non-resident enterprise Shareholders whose names appear on the register of members of H Shares of the Bank on the record date when distributing the dividend for the year 2015 to such Shareholders. In respect of all Shareholders whose names appear on the register of members of H Shares of the Bank as at the record date who are not individuals (including HKSCC Nominees Limited, other enterprise nominees or trustees, or other entities and organisations, which are all considered as non-resident enterprise Shareholders), the Bank will withhold 10% of enterprise income tax before distributing the dividend for the year of 2015. Should you wish to amend your Shareholder capacity, please consult with your nominees or trustees for the relevant procedures. The Bank will strictly comply with the law and relevant requirements of the government authorities and withhold and pay enterprise income tax on behalf of the non-resident enterprise Shareholders based on the register of members of H Shares of the Bank as at the record date.

Withholding and Payment of Individual Income Tax for Overseas Individual Shareholders

In accordance with the Individual Income Tax Law of the People's Republic of China and its implementation

regulations and the Notice of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-residents under Tax Treaties (Tentative) (Guo Shui Fa 2009 No. 124) (the “**Tax Treaties Notice**”) and State Administration of Taxation Notice on Matters Concerning the Levy and Administration of Individual Income Tax After the Repeal of Guo Shui Fa 1993 No. 45 (Guo Shui Han 2011 No. 348) and the relevant laws and regulations and relevant rules stipulated by the State Administration of Taxation, the Bank shall withhold and pay the individual income tax in respect of the dividend (bonus) received by individual holders of H Shares from the Bank. The individual holders of H Shares of the Bank may be entitled to certain tax preferential treatments pursuant to the tax treaties between the PRC and the countries (or regions) in which the individual holders of H Shares are domiciled and the tax arrangements between Mainland China and Hong Kong (Macau). The Bank will determine the country of domicile of the individual holders of H Shares based on the registered address as recorded in the register of holders of H Shares of the Bank on the record date. Detail arrangements are as follows:

- for individual holders of H Shares who are Hong Kong and Macau residents and those whose country (or region) of domicile is a country (or region) which has entered into a tax treaty with the PRC stipulating a dividend tax rate of 10%, the Bank will withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders;
- for individual holders of H Shares whose country (or region) of domicile is a country (or region) which has entered into a tax treaty with the PRC stipulating a dividend tax rate of less than 10%, the Bank will tentatively withhold and pay individual income tax at the rate of 10% on behalf of the individual holders of H Shares;
- for individual holders of H Shares whose country (or region) of domicile is a country (or region) which has entered into a tax treaty with the PRC stipulating a dividend tax rate of more than 10% but less than 20%, the Bank will withhold and pay individual income tax at the actual tax rate stipulated in the relevant tax treaty;
- for individual holders of H Shares whose country (or region) of domicile is a country (or region) which has entered into a tax treaty with the PRC stipulating a dividend tax rate of 20%, or a country (or region) which has not entered into any tax treaties with the PRC, or under any other circumstance, the Bank will withhold and pay individual income tax at the rate of 20% on behalf of the individual holders of H Shares.

Profit Distribution for Investors of Northbound Trading

For investors of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (including enterprises and individuals) investing in the A Shares of the Bank listed on the Shanghai Stock Exchange (the “**Northbound Trading**”), their dividends will be distributed in RMB by the Bank through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such Shares. The Bank will withhold and pay income taxes at the rate of 10% on behalf of those investors and will report to the tax authorities for such withholding. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust the Bank to, apply to the competent tax authorities of the Bank for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date and the distribution date of cash dividends and other arrangements for the investors of Northbound Trading will be the same as those for the holders of A Shares of the Bank.

Profit Distribution for Investors of Southbound Trading

For investors of the Shanghai Stock Exchange (including enterprises and individuals) investing in the H Shares of the Bank listed on Hong Kong Stock Exchange (the “**Southbound Trading**”), the Bank has entered into the Agreement on Appropriation of Cash Dividends of H Shares for Southbound Trading (港股通 H 股股票現金紅利派發協議) with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited, pursuant to which, the Shanghai Branch of China Securities Depository and Clearing Corporation Limited, as the nominee of the holders of H Shares for Southbound Trading, will receive all cash dividends distributed by the Bank and distribute the cash

dividends to the relevant investors of H Shares of Southbound Trading through its depository and clearing system.

The cash dividends for the investors of H Shares of Southbound Trading will be paid in RMB. Pursuant to the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知) (Caishui 2014 No. 81), for dividends received by domestic investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the company of such H shares shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The company of such H shares will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date and the distribution date of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the holders of H Shares of the Bank.

LAWYER'S CERTIFICATION

East & Concord Partners, the Bank's PRC legal adviser, issued a legal opinion which certified and stated the following: "The convening, form of convention, qualification of the onsite attendees and voting procedures of the 2015 AGM, the H Shareholders Class Meeting and the A Shareholders Class Meeting conform to provisions of relevant laws and regulations including the Company Law of the PRC and Rules of Procedures of Shareholders' General Meeting of Listed Companies, Implementing Rules for the Online Voting at the Shareholders' Assembly of Companies Listed on Shanghai Stock Exchange as well as provisions of the articles of association of the Bank. The resolutions passed at the Meetings are lawful and valid".

By Order of the Board of Directors
China CITIC Bank Corporation Limited
Chang Zhenming
Chairman

Beijing, the PRC
26 May 2016

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping and Mr. Sun Deshun; the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Xiaohuang and Mr. Zhang Xiaowei; and the independent non-executive directors are Mr. Li Zheping, Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew and Mr. Yuan Ming.