

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ZOOMLION **中 聯 重 科**

Zoomlion Heavy Industry Science and Technology Co., Ltd.*

中聯重科股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1157)

TERMINATION OF THE PROPOSED ACQUISITION OF TEREX CORPORATION

This announcement is made by Zoomlion Heavy Industry Science and Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Reference is made to the announcements of the Company dated 27 January 2016, 17 February 2016 and 24 March 2016 (together, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Company wishes to provide the following updates on the progress of the Proposed Transaction: although the parties to the transaction have made their joint efforts to closely negotiate on the Proposed Transaction recently, no agreement can be reached on the crucial terms. The Company therefore decided to terminate the negotiation in relation to the proposed acquisition of Terex. The Company will continue to seek strategic opportunities for its long-term development, and further procure its strategic transformation and industrial upgrading.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Zoomlion Heavy Industry Science and Technology Co., Ltd.*

Zhan Chunxin

Chairman

Changsha, the PRC, 27 May 2016

As at the date of this announcement, the executive director of the Company is Dr. Zhan Chunxin; the non-executive directors are Mr. Hu Xinbao and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Zhao Songzheng, Mr. Lai Kin Keung and Ms. Liu Guiliang.

* For identification purpose only