通達集團
TONGDA GROUP

TONGDA GROUP HOLDINGS LIMITED
通達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 698)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 1 June 2016, Tongda Electrics, a wholly-owned subsidiary of the Company, as borrower; Hang Seng Bank and as lender and the Company as guarantor and entered into two facility letters pursuant to which certain specific performance obligations are imposed.

On 2 June 2016, Tongda Ironware, a wholly-owned subsidiary of the Company, as borrower; Hang Seng Bank as lender and the Company as guarantor; entered into a facility letter pursuant to which certain specific performance obligations are imposed.

If any of such specific performance obligations are breached, Hang Seng Bank shall have right to terminate the whole or part of the Facility Letters and all amounts outstanding under the Facility Letters will immediately become due and payable.

This announcement is made in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

On 1 June 2016, Tongda Electrics Company Limited ("**Tongda Electrics**"), a wholly-owned subsidiary of Tongda Group Holdings Limited (the "**Company**"), as borrower; The Hang Seng Bank (China) Ltd. ("**Hang Seng Bank**") as lender; and the Company as guarantor entered into (i) a term loan facility letter (the "**First Facility Letter**") for a loan facility in relation to a facility of up to a principal amount of RMB$100,000,000 for a term of three years commencing; and (ii) a term loan facility letter (the "**Second Facility Letter**") for a revolving loan of up to a principal amount of RMB$100,000,000 at a term of one year.

On 2 June 2016, Tongda Ironware (Shenzhen) Company Limited ("**Tongda Ironware**"), a wholly-owned subsidiary of the Company, as borrower; Hang Seng Bank as lender; and the Company as guarantor entered into a term loan facility letter (the "**Third Facility Letter**", together with the First Facility and the Second Facility Letter, the "**Facility Letters**") in relation to the facility of up to a principal amount of RMB$150,000,000 for a term of six months.

Each of the Facility Letters contains the following specific performance obligations:

(i) Mr. Wang Ya Nan, Mr. Wang Ya Hua, Mr. Wong Ah Yu and Mr. Wong Ah Yeung (collectively, the "**Major Shareholders**") shall collectively remain the single largest shareholder; and

(ii) the Major Shareholders shall maintain not less than 40% of the issued share capital of the Company.

If any of such specific performance obligations are breached, Hang Seng Bank shall have the right to terminate the whole or part of the Facility Letters and all amounts outstanding under the Facility Letters will immediately become due and payable.

As at the date of this announcement, the Major Shareholders (directly or indirectly through Landmark Worldwide Holdings Limited and E-Growth Resources Limited) beneficially own approximately 45.24% of the issued share capital of the Company.

This announcement is made in compliance with the disclosure requirements under Rule 13.18 of the Listing Rules. In accordance with the requirements thereunder, disclosure will be included in the subsequent interim and annual reports of the Company for so long as the said specific performance obligations continue to exist.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 2 June 2016

As at the date of this announcement, the board of the Company comprises Mr. Wang Ya Nan, Mr. Wang Ya Hua, Mr. Wong Ah Yu, Mr. Wong Ah Yeung, Mr. Choi Wai Sang and Mr. Wang Ming Che as executive directors of the Company; and Dr. Yu Sun Say, J.P., Mr. Ting Leung Huel Stephen and Mr. Cheung Wah Fung, Christopher, J.P. as independent non-executive directors of the Company.